

E-Mobility in Austria

Facts & Figures | February 2026



4,439
 BEV cars (M1)
 new registrations



383
 BEV-LCV (N1)
 new registrations



52
 BEV-HGV (N2 + N3 + Artic)
 new registrations



28
 BEV buses (M2 + M3)
 new registrations

2030: 100% zero emission in new registrations

21 % BEV share of cars (M1) in new registrations
 in February 2026



265,914
 BEV cars (M1)
 in operation



37,133
 recharging points
 in operation

What does BEV mean?

BEV stands for 'Battery Electric Vehicle'. Such a vehicle is powered solely by electric energy stored in the battery.

Glossary



BEV car (M1)

Battery electric passenger car
 (passenger transportation;
 vehicle class M1)



FCEV car (M1)

Fuel cell electric passenger car
 (passenger transportation;
 vehicle class M1)



PHEV car (M1)

Plug-in hybrid passenger car
 (passenger transportation;
 vehicle class M1)



E-car (M1)

Electric passenger car
 (passenger transportation; vehicle
 class M1; BEV + FCEV + PHEV)



NLP

Normal recharging point for car
 (recharging capacity < 23 kW)



SLP

Fast recharging point for car
 (recharging capacity
 $23 \text{ kW} \leq x \leq 150 \text{ kW}$)



HPC

Ultra-fast recharging point for car
 (recharging capacity > 150 kW;
 High Power Charging)



BEV-LV (L)

Battery electric light vehicle (passen-
 ger transportation; vehicle class L;
 Motorbike / Tricycle / Quadricycle)



BEV-Bus (M2 + M3)

Battery electric bus
 (passenger transportation;
 vehicle class M2 + M3)

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BEV-LCV (N1)

Battery electric light commercial
 vehicle (freight transportation;
 vehicle class N1; $\leq 3.5 \text{ t}$)



BEV-HGV (N2)

Battery electric heavy goods vehicle
 (freight transportation;
 vehicle class N2; $3.5 \text{ t} < x \leq 12.0 \text{ t}$)



BEV-HGV (N3)

Battery electric heavy goods vehicle
 (freight transportation;
 vehicle class N3; $> 12.0 \text{ t}$)



BEV-Artic (N1 + N2 + N3)

Battery electric articulated lorry
 (freight transportation;
 vehicle class N1 + N2 + N3)

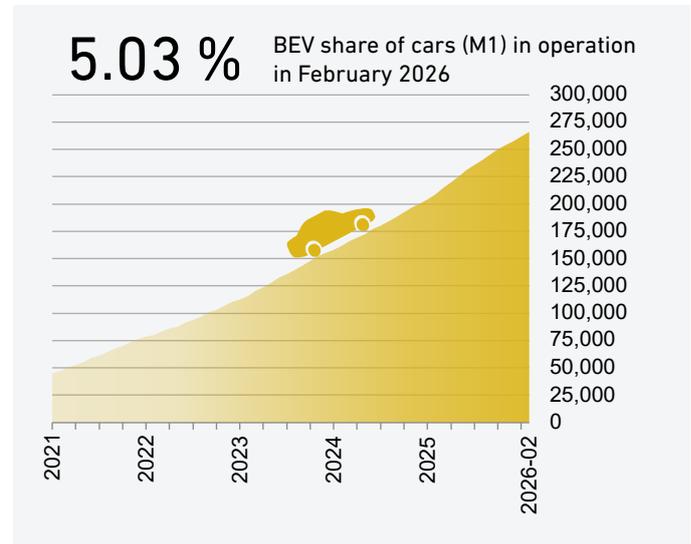
➤ Welcome

OLÉ – Austria’s National Competence Center for E-Mobility, which is part of AustriaTech, supports and analyzes developments in the field of e-mobility. In this document, we provide insights into new registrations and vehicle populations as well as the publicly accessible charging infrastructure.

Every month, we provide information on the facts and figures of e-mobility in order to depict the dynamic developments in the electrification of mobility.

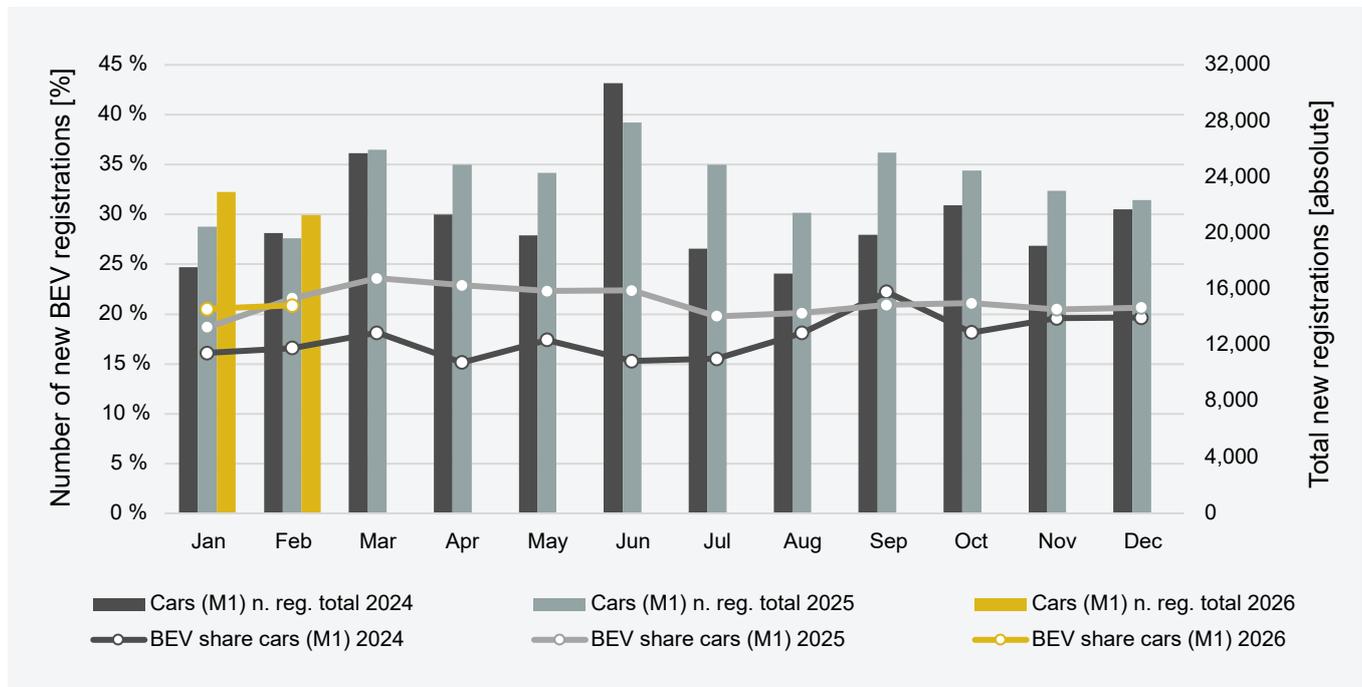
OLÉ - Austria’s National Competence Center for E-Mobility wishes a delightful discovery!

BEV car population (M1) per month, 2021-2026



Source: Statistics Austria; Illustration: AustriaTech; Data status: End of each month

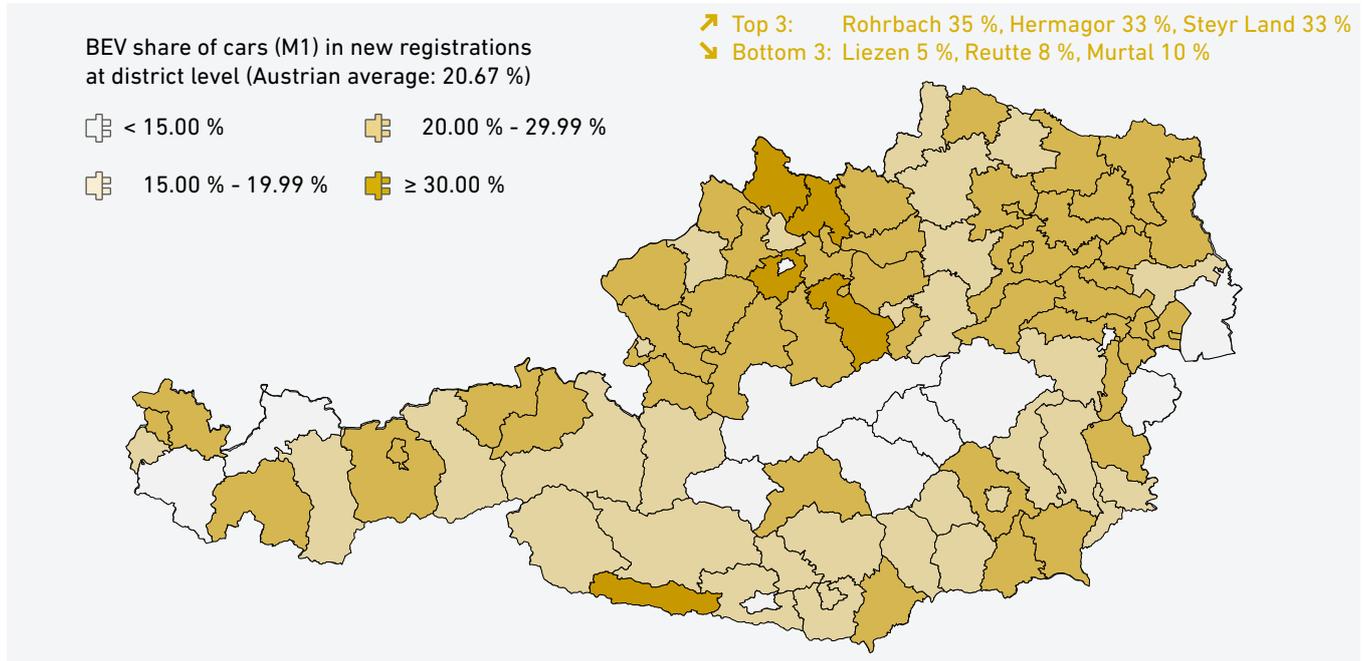
New registrations per month: BEV cars (M1), 2024-2026



Source: Statistics Austria; Illustration: AustriaTech; Data status: End of each month

Abbreviation: 'n. reg.' stands for new registrations

Share of new registrations of BEV cars (M1) at district level, February 2026

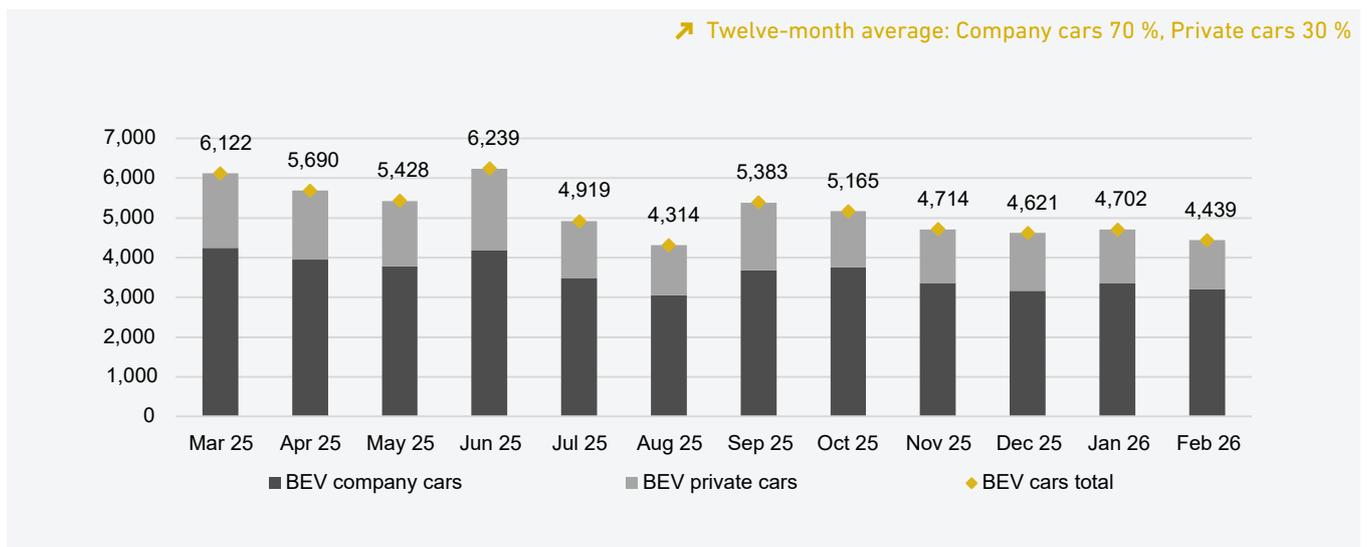


Source: Statistics Austria; Illustration: AustriaTech, Map created using Bing © GeoNames, TomTom; Data status: 28/02/2026

The chart contains the cumulative monthly new registration figures for the current year. For this purpose, the initial data from the reporting centres was aggregated and assigned to the districts, with Vienna representing the individual municipal districts of Vienna as a whole. Only the three reporting centres 'Bahn', 'Justizwache, Polizei, Zollwache' and 'Post' are not included.

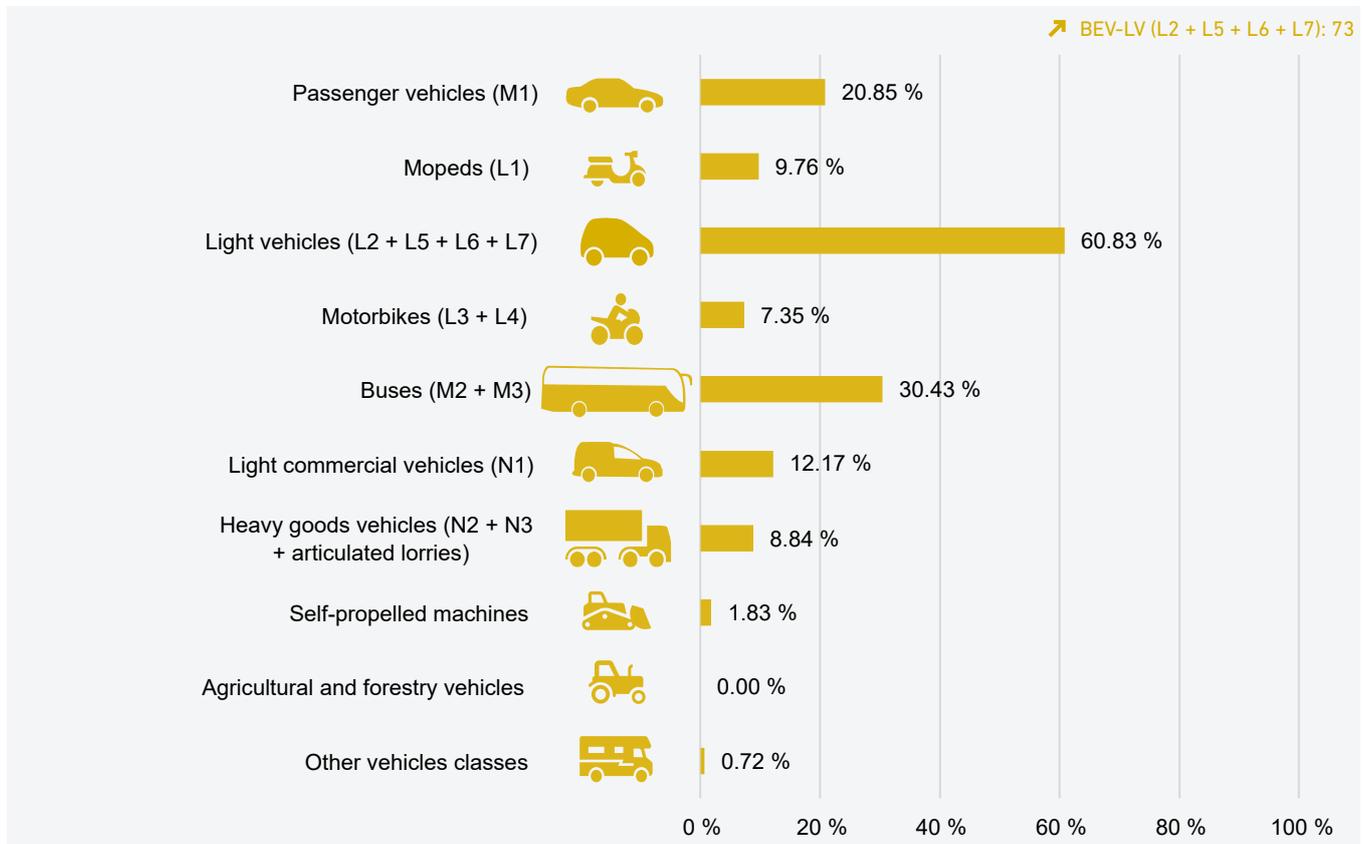
The share of new registered BEV cars (M1) is particularly high along the agglomerations of urban centres such as Salzburg Umgebung, Wels Land, Stadt Linz & Linz-Land, Graz Umgebung as well as St. Pölten Umgebung with at around 25 % or more. In contrast, the share of new BEV registrations in the centre of Austria is comparatively low at under 15 %.

Company and private new registrations of BEV cars (M1), 2025-2026



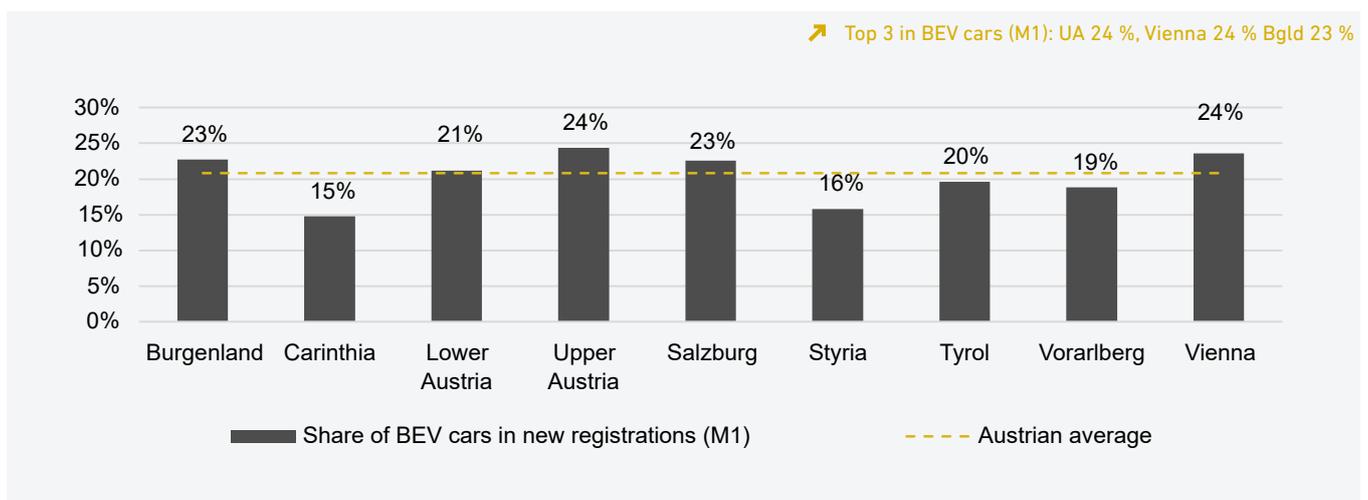
Source: Statistics Austria; Illustration: AustriaTech; Data status: End of each month

Share of new registrations of BEV in selected vehicle classes, February 2026



Source: Statistik Austria; Illustration: AustriaTech; Data status: 28/02/2026

New registrations of BEV cars (M1) by federal state, February 2026



Source: Statistik Austria; Illustration: AustriaTech; Data status: 28/02/2026

In line with Statistics Austria, the values of the reporting centres 'Bahn', 'Justizwache, Polizei, Zollwache' & 'Post' are allocated to Vienna at federal state level.

New vehicle registrations per year by vehicle type, fuel type or power source

Vehicle types, fuel types or energy source	2018	2019	2020	2021	2022	2023	2024	2025	2026 Feb	Share
Passenger vehicle class M1	341,068	329,363	248,740	239,803	215,050	239,150	253,789	284,978	44,217	
Petrol incl. hybrids*	190,285	186,943	125,949	120,929	106,805	114,059	135,615	149,664	23,754	53.72 %
Diesel incl. hybrids*	141,119	130,423	98,757	70,782	60,735	60,493	56,611	45,841	6,433	14.55 %
Gas (CNG, LNG; mono- & bivalent)	642	580	407	86	63	11	13	2	0	0.00 %
Plug-in hybrid electric vehicle (PHEV)	2,258	2,156	7,641	14,626	13,268	16,956	16,928	28,820	4,889	11.06 %
Battery electric vehicle (BEV)	6,757	9,242	15,972	33,366	34,165	47,621	44,622	60,651	9,141	20.67 %
Fuel cell electric vehicle (FCEV)	7	19	14	14	14	10	1	0	0	0.00 %
BEV new registrations: Year-on-year change	24.37 %	36.78 %	72.82 %	108.90 %	2.39 %	39.39 %	-6.30 %	35.92 %	4.87 %	
BEV share of new registrations	1.98 %	2.81 %	6.42 %	13.91 %	15.89 %	19.91 %	17.58 %	21.28 %	20.67 %	
Further BEV of the classes L, M, N	2,727	3,141	3,558	6,155	6,486	6,469	6,937	8,737	1,166	12.85 %
Motorbikes/Tricycles/Quadricycles (class L)	2,251	2,617	2,805	3,765	4,335	3,087	3,737	3,411	321	14.03 %
Buses (classes M2 + M3)	17	22	14	11	26	58	105	237	55	32.74 %
Light commercial vehicles LCV (class N1; < 3.5 t)	446	500	739	2,341	2,067	3,265	2,928	4,684	698	12.44 %
Heavy goods vehicles HGV (class N2; 3.5 t < x ≤ 12.0 t)	1	0	0	36	43	29	45	117	13	26.53 %
Heavy goods vehicles HGV (class N3; > 12.0t)	9	2	0	2	14	14	88	144	46	11.68 %
Articulated lorries classes (class N1 + N2 + N3)	3	0	0	0	1	16	34	144	33	5.84 %

* Hybrid electric drive not externally rechargeable

Source: Statistics Austria; Illustration: AustriaTech; Data status: 31/12 of the corresponding year respectively 28/02/2026

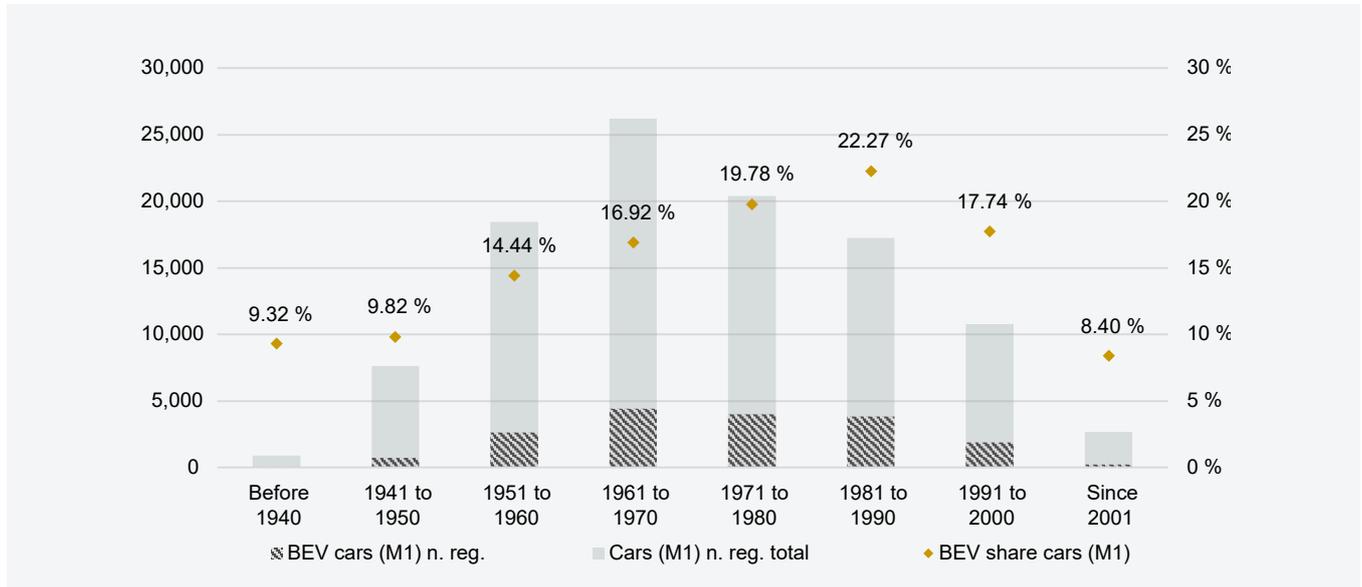
Vehicle population per year by vehicle type, fuel type or power source

Vehicle types, fuel types or energy source	2018	2019	2020	2021	2022	2023	2024	2025	2026 Feb	Share
Passenger vehicle class M1	4,978,852	5,039,548	5,091,827	5,133,836	5,150,890	5,185,006	5,231,893	5,286,101	5,288,998	
Petrol incl. hybrids*	2,167,858	2,217,132	2,250,050	2,278,751	2,303,486	2,330,348	2,374,824	2,428,547	2,434,551	46.03 %
Diesel incl. hybrids*	2,778,552	2,778,732	2,775,925	2,743,683	2,690,025	2,637,123	2,576,942	2,490,120	2,473,999	46.78 %
Gas (CNG, LNG; mono- & bivalent)	5,877	6,078	6,063	5,787	5,512	5,114	4,694	4,283	4,212	0.08 %
Plug-in hybrid electric vehicle (PHEV)	5,710	8,042	15,237	29,021	41,580	56,864	74,768	105,381	110,270	2.08 %
Battery electric vehicle (BEV)	20,831	29,523	44,507	76,539	110,225	155,490	200,603	257,717	265,914	5.03 %
Fuel cell electric vehicle (FCEV)	24	41	45	55	62	67	62	53	52	0.00 %
BEV vehicle stock: Year-on-year change	42.50 %	41.73 %	50.75 %	71.97 %	44.01 %	41.07 %	29.01 %	28.47 %	27.45 %	
BEV share of vehicle stock	0.42 %	0.59 %	0.87 %	1.49 %	2.14 %	3.00 %	3.83 %	4.88 %	5.03 %	
Further BEV of the classes L, M, N	10,924	13,314	16,083	21,564	26,508	31,668	36,826	43,849	45,015	2.83 %
Motorbikes/Tricycles/Quadricycles (class L)	8,614	10,533	12,565	15,716	18,621	20,688	23,045	25,121	25,442	2.60 %
Buses (classes M2 + M3)	154	161	172	174	202	242	347	590	645	5.88 %
Light commercial vehicles LCV (class N1; < 3.5 t)	2,141	2,605	3,330	5,627	7,582	10,584	13,120	17,433	18,131	3.44 %
Heavy goods vehicles HGV (class N2; 3.5 t < x ≤ 12.0 t)	2	2	3	40	81	105	148	256	269	2.97 %
Heavy goods vehicles HGV (class N3; > 12.0t)	9	10	10	4	18	29	114	252	298	0.66 %
Articulated lorries classes (class N1 + N2 + N3)	4	3	3	3	4	20	52	197	230	1.15 %

* Hybrid electric drive not externally rechargeable

Source: Statistics Austria; Illustration: AustriaTech; Data status: 31/12 of the corresponding year respectively 28/02/2026: The inventory numbers for 2026 for "PHEV" (M1) and for 'Further BEV of the classes L, M, N' were extrapolated on the basis of the existing vehicle stock (31.12.2025) and the cumulative new registrations of the current year.

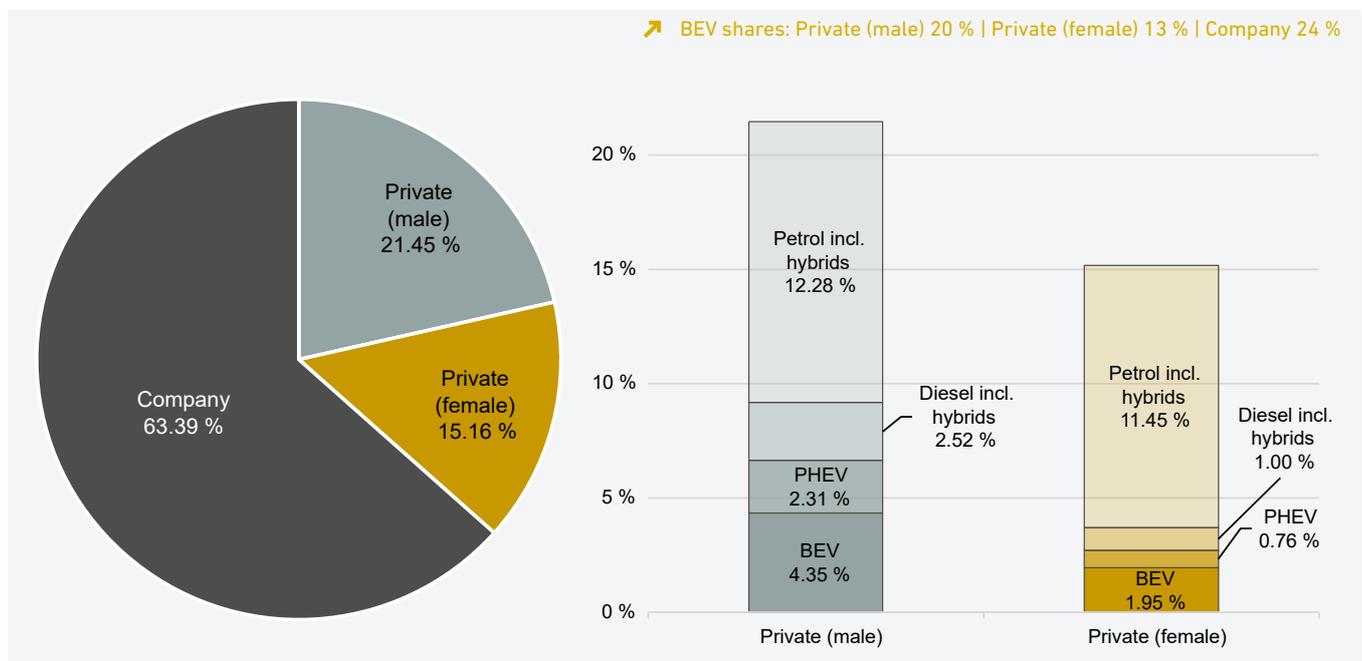
New registrations of private cars (M1) by age of vehicle owners, 1st to 4th quarter 2025



Source: Statistik Austria; Illustration: AustriaTech; Data status: 31/12/2025

The bars show the absolute BEV and total car new registrations. The dots show the BEV share of the respective age group. For example, the proportion of BEV new registrations in the age group born between 1981 and 1990 is 22.27 %.

New registrations of cars (M1) by vehicle owners, 1st to 4th quarter 2025



Source: Statistik Austria; Illustration: AustriaTech; Data status: 31/12/2025

Private individuals who did not specify their gender (two private registrations) and gas-powered vehicles (two private registrations) are not shown separately for clarity reasons. The sum of the parts of the bar on the right gives the respective share of new private registrations in the pie chart on the left.

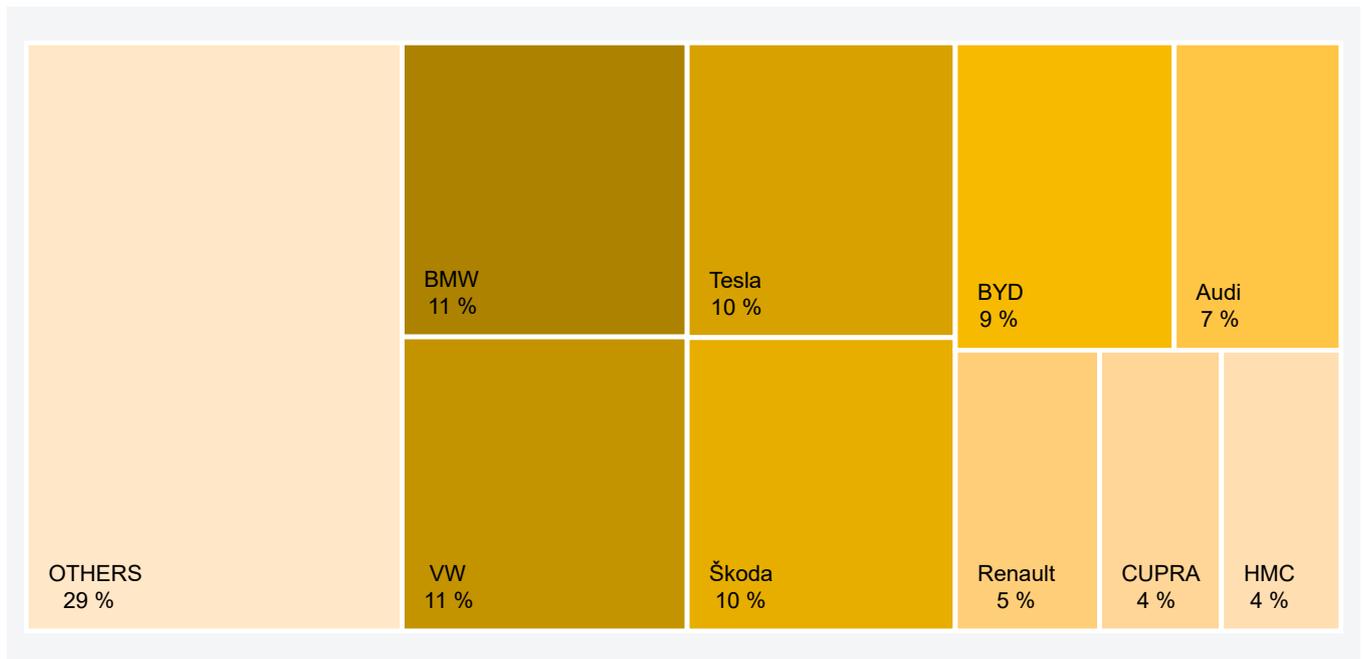
From the 1st to the 3rd quarter, 21.45 % of new cars were registered by male private individuals. 4.35 percentage points of these were BEV. Accordingly, 20.26 % of purchases by this group were for BEV.

Best selling BEV passenger cars (M1) by model, 1st to 4th quarter 2025



Source: Statistik Austria; Illustration: AustriaTech; Data status: 31/12/2025

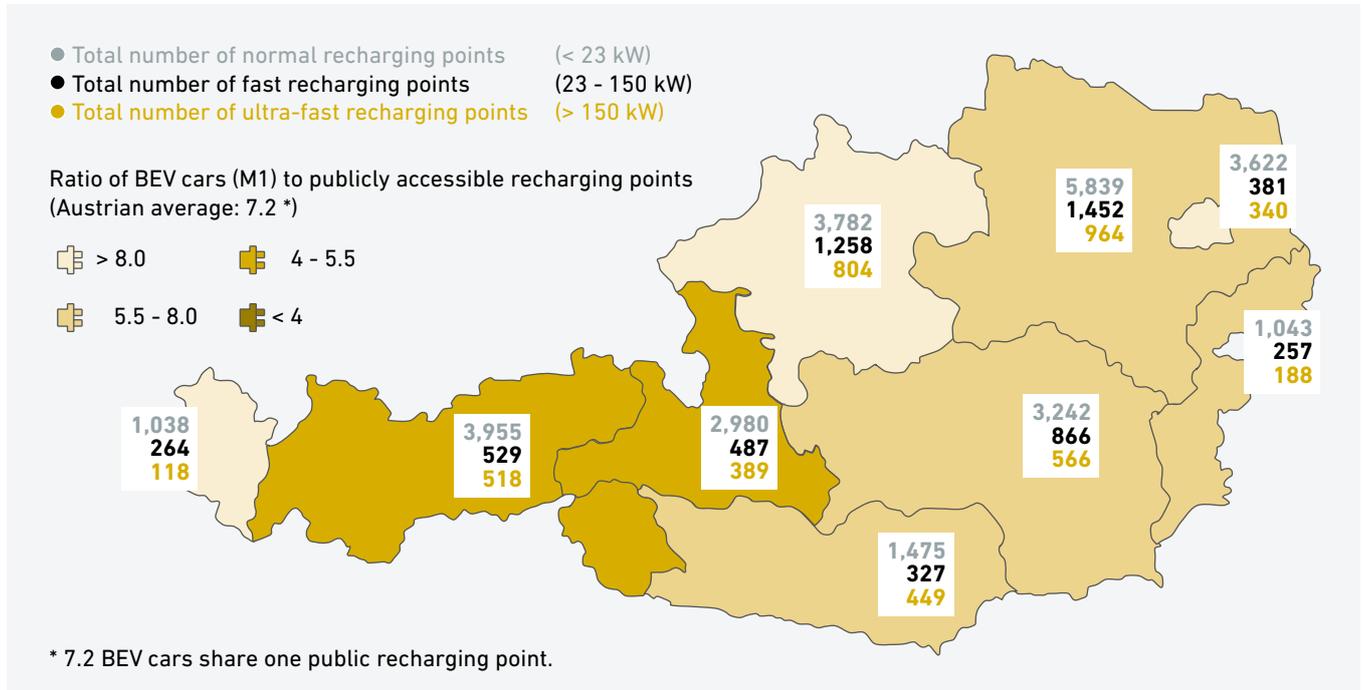
Best selling BEV passenger cars (M1) by brand, 1st to 4th quarter 2025



Source: Statistik Austria; Illustration: AustriaTech; Data status: 31/12/2025

* HMC ... Hyundai Motor Company

Publicly accessible recharging points per federal state, February 2026

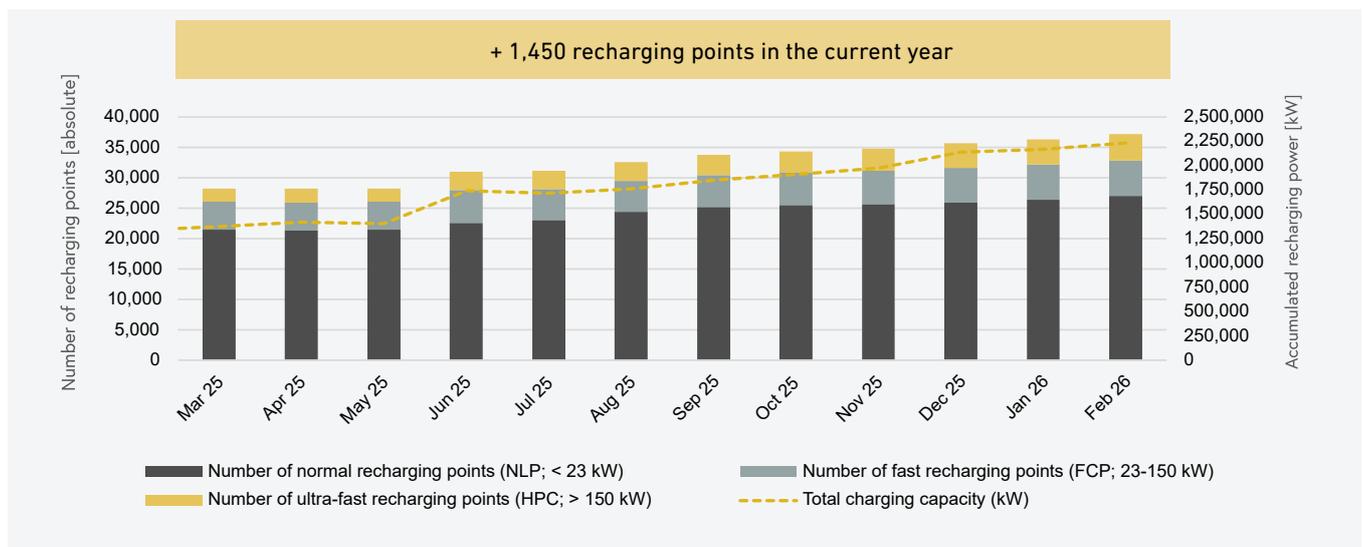


Source: E-Control, data cleansing by AustriaTech; Illustration: AustriaTech; Data status: 03/03/2026

Currently the Austrian recharging network consists of 26,976 normal recharging points, 5,821 fast recharging points and 4,336 ultra-fast recharging points, amounting to **37,133 publicly accessible recharging points** in total.

OLÉ - Austria's National Competence Center for E-Mobility supports the expansion of efficient recharging infrastructure in public spaces by improving framework conditions and funding programmes. OLÉ is committed to finding the right recharging infrastructure for the respective recharging scenario. To support the ramp-up, all forms of recharging infrastructure (e.g. smart home and workplace recharging points and high power recharging points on main routes) are needed.

Publicly accessible recharging points and total recharging capacity per month, 2025-2026 **



Source: E-Control, data cleansing by AustriaTech; Illustration: AustriaTech; Data status: 03/03/2026

** Due to the entry into force of the Austrian 'Ladepunkt-Daten-Verordnung' and related changes in data collection, the 'Ladestellenverzeichnis' shows a significant increase in recharging points as of 2nd July 2025 compared to previous months.

Imprint

About

The monthly publication "E-Mobility in Austria Facts & Figures" is produced by AustriaTech in its role as National Competence Center for E-Mobility ("OLÉ - Österreichs Leitstelle für Elektromobilität"). As part of eMove Austria - the umbrella brand for e-mobility of BMIMI - the free and accessible publication offers a compact overview of current figures and developments. The National Competence Center is a hub and coordination point for the Austrian e-mobility initiatives.

You can find the current issue of the publication series "E-Mobility in Austria Facts & Figures" at www.austriatech.at/downloads as well as at www.austriatech.at/zahlen-daten-fakten-archiv

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