

Electromobility in Austria

Facts & Figures
March 2020



Highlights in March 2020

In March, 1,033 electric vehicles were newly registered in Austria and the stock has risen to 40,944. Compared to other federal states, Salzburg has a BEV share of 9,17% in new registrations. The Tesla Model 3 is the most popular BEV model with 372 new registrations in March 2020. In the comparison of brands Tesla leads with around 30% market share. The monthly Facts & Figures-sheet offers a compact overview of current developments in the electromobility. As a federal agency, AustriaTech assumes the role of an expert organisation and prepares the data factually and neutrally.



1,033
E-Vehicles
New Registrations



40,944
E-Vehicles
Population



Salzburg
With 9.17%
Highest BEV-Share

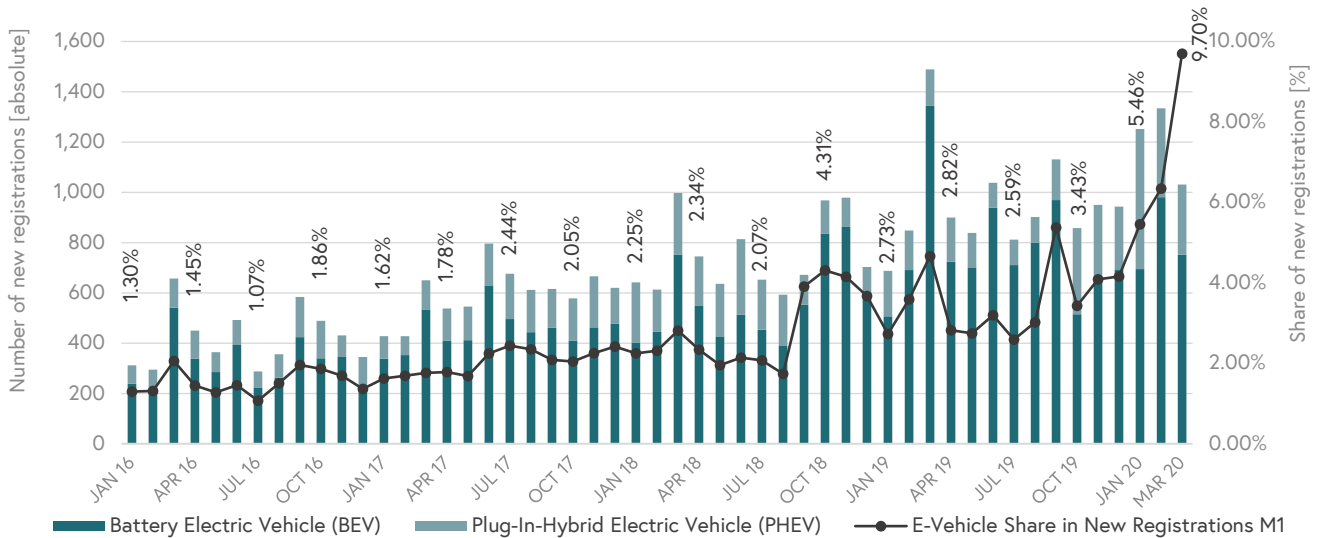


Tesla Model 3
Mostly Registered
BEV-Model

Facts & Figures

Electromobility in Austria, March 2020

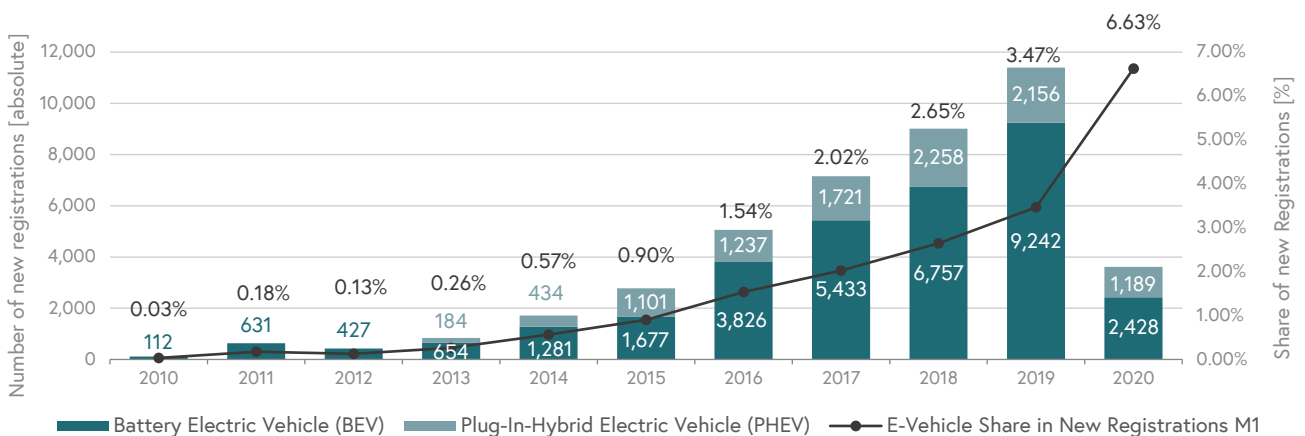
New registrations of e-vehicles of category M1 per month (for Austria)



In the comparative period since January 2016, there has been a steady upward trend in the newly registered e-vehicles. In March 2020, 752 BEV (-23% on the previous month), 279 PHEV (-21% on the previous month) and two FCEV (-33% on the previous month) were newly registered. The share of new registrations of e-vehicles in March 2020 was 9,70%.

Source: Statistics Austria; Data status: End of each month respectively 31.03.2020; Hydrogen vehicles are not included in this illustration for illustrative purpose; Illustration: AustriaTech

New registrations of e-vehicles of category M1 by year (for Austria)



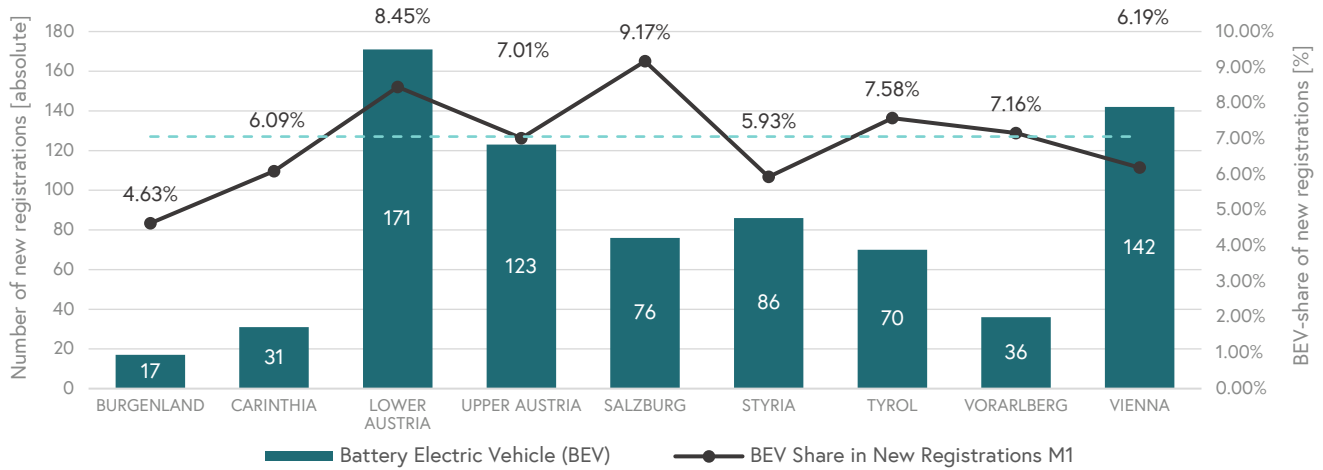
From January to March 2020, 2,428 BEV, 1,189 PHEV and six FCEV were newly registered. Compared to March 2019, new registrations of BEV decreased by 44%, PHEV new registrations increased by 95% and FCEV new registrations stayed the same. The e-vehicle share of category M1 registrations in March 2020 is 6.63%.

Source: Statistics Austria; Data status: 31.12. of the corresponding year respectively 31.03.2020; Hydrogen vehicles are not included in this illustration for illustrative purpose; Illustration: AustriaTech

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Electromobility in Austria, March 2020

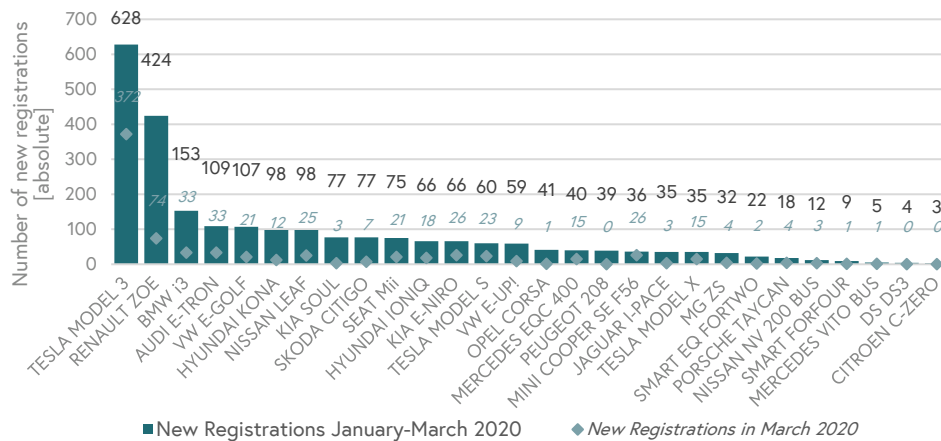
New registrations of BEV cars of category M1 by Austrian federal state (March 2020)



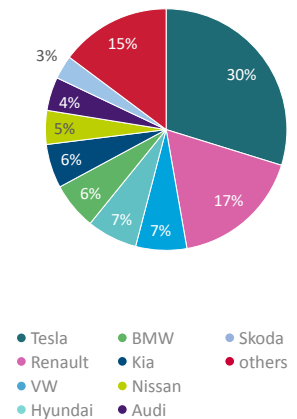
Compared with other Austrian federal states, Salzburg has the highest percentage of BEV in newly registered passenger cars at 9.17%, followed by Lower Austria (8.45%) and Tirol (7.58%). Austria has a BEV share of 7,06%. In the absolute number of newly registered BEV, Lower Austria is ahead with 171 e-cars, followed by Vienna (142) and then Upper Austria (123).

Source: Statistics Austria; Data status: 31.03.2020; Illustration: AustriaTech

New registrations of BEV cars of category M1 by model (March 2020)



BEV market share 2020 (M1)



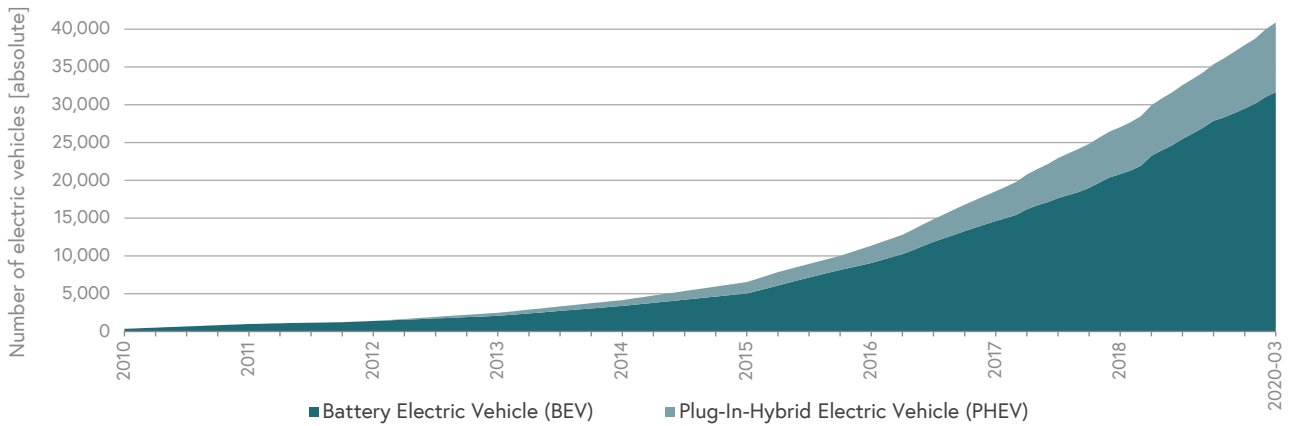
In the period from January to March 2020 the most popular model was the Tesla Model 3 with 628 units, followed by the Renault Zoe with 424 units and the BMW i3 with 153 units. The most popular model in March was the Tesla Model 3 with 372 units, followed by the Renault Zoe with 74 units and the BMW i3 and Audi E-Tron with each 33 units. In the market share of new registrations from January to March 2020, Tesla takes first place with around 30%, followed by Renault with around 17% and then VW with around 8%.

Source: Statistics Austria; Data status: 31.03.2020; Illustration: AustriaTech

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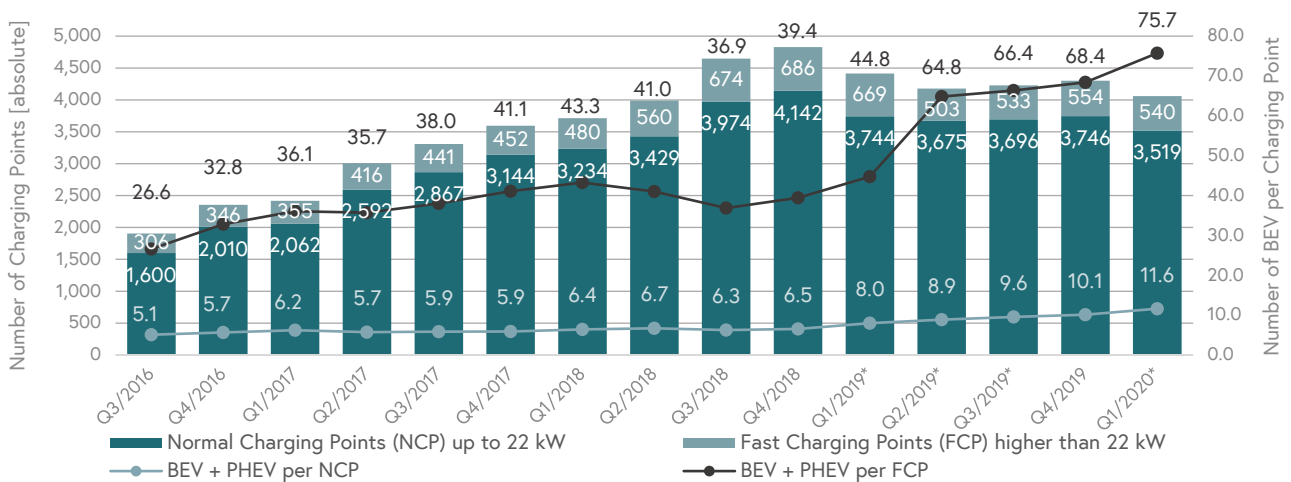
Population of e-vehicles of category M1 over time (for Austria)



While the number of battery electric vehicles rose moderately between 2010 and 2012 (approximately 1,400 in 2012), the number of electric vehicles has risen sharply since then, including in March 2020. As of the end of March 2020, 40,944 electric vehicles were on the roads of Austria, corresponding to a share of the total population of 0.81%.

Source: Statistics Austria; Data status: 31.12. of the corresponding year respectively 31.03.2020; Hydrogen vehicles are not included in this illustration for illustrative purpose; Illustration: AustriaTech

Publicly accessible charging points in Austria



The figure shows publicly available normal and fast charging points according to Directive 2014/94/EU. In total there are 3,519 normal charging points and 540 fast charging points until the end of the fourth quarter of 2019. At this moment there are about 12 electric cars (BEV and PHEV) on one NCP and about 76 on a FCP.

Source: <http://e-tankstellen-finder.com>; Data status: at the end of each quarter of the respective year; Illustration: AustriaTech

*Due to database adjustments, the number of charging points decreased since Q1/2019 and Q1/2020. This reduction was only in the underlying database, effectively the charging points did not decrease.

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Vehicle population by vehicle type, fuel type and energy source

Vehicle types, fuel types or energy source	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 Mar
Passenger Vehicle Class M1	4,513,421	4,584,202	4,641,308	4,694,921	4,748,048	4,821,557	4,898,578	4,978,852	5,039,548	5,039,805
Petrol incl. Flex-Fuel	1,997,066	2,001,295	2,003,699	2,011,104	2,019,139	2,038,019	2,080,434	2,139,239	2,179,236	2,179,116
Diesel	2,506,511	2,570,124	2,621,133	2,663,063	2,702,922	2,749,046	2,770,470	2,776,332	2,772,854	2,765,986
Battery Electric Vehicle (BEV)	989	1,389	2,070	3,386	5,032	9,073	14,618	20,831	29,523	31,667
Compressed natural gas CNG (monovalent/bivalent)	2,670	3,109	3,651	4,262	4,775	5,031	5,206	5,542	5,745	5,748
Plug-In Hybrid Electric Vehicle (PHEV)	n/a.	n/a.	408	776	1,512	2,287	3,948	5,710	7,807	9,231
Fuel Cell Electric Vehicle (FCEV)	n/a.	n/a.	n/a.	3	6	13	19	24	41	46
Electric Vehicle Population M1 (BEV, PHEV, FCEV)	989	1,389	2,478	4,165	6,550	11,373	18,585	26,565	37,371	40,944
Electro Vehicle – Change on Previous Year	180.2%	40.4%	78.4%	68.1%	57.3%	73.6%	63.4%	42.9%	40.0%	36.6%
Electric Vehicle Share in Population M1	0.02%	0.03%	0.05%	0.09%	0.14%	0.24%	0.38%	0.53%	0.74%	0.81%
Further Electric Vehicles of the Classes L, M, N	4,024	5,120	5,594	6,067	6,532	7,524	8,912	10,920	13,918	14,437
Motorbikes/Tricycles/Quadracycles (Class L)	3,772	4,565	4,835	5,116	5,324	5,907	7,057	8,614	11,096	11,537
Busses Class M2 and M3	116	126	139	131	138	149	143	154	176	185
Duty Vehicle Class N1 (< 3.5 ton)	135	428	619	819	1,069	1,467	1,711	2,141	2,633	2,702
Duty Vehicle Class N2, N3 (> 3.5 ton)	1	1	1	1	1	1	1	11	13	13

Source: Statistics Austria; Data status: 31.12. of the corresponding year respectively 31.03.2020; the PHEV population were calculated on the basis of the old PHEV population and the new registrations of PHEV of the respective month; Illustration: AustriaTech

New registrations by vehicle type, fuel type and energy source

Vehicle types, fuel types or energy source	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 Mar
Passenger Vehicle Class M1	356,145	336,010	319,035	303,318	308,555	329,604	353,320	341,068	329,389	54,680
Petrol incl. Flex-Fuel	159,027	143,325	134,276	126,503	122,832	131,756	163,701	184,150	176,706	25,224
Diesel	194,721	189,622	180,901	172,381	179,822	188,820	175,458	140,111	126,311	21,319
Battery Electric Vehicle (BEV)	631	427	654	1,281	1,677	3,826	5,433	6,757	9,242	2,428
Compressed natural gas CNG (monovalent/bivalent)	444	460	628	788	703	484	435	641	578	102
Plug-In Hybrid Electric Vehicle (PHEV)	0	0	184	434	1,101	1,237	1,721	1,888	2,097	1,189
Fuel Cell Electric Vehicle (FCEV)	0	0	0	3	9	5	0	7	19	6
New e-Vehicle Registrations M1 (BEV, PHEV, FCEV)	631	427	838	1,718	2,787	5,068	7,154	8,652	11,358	3,623
Electro Vehicle Share of New Registrations M1	0.18%	0.13%	0.26%	0.57%	0.90%	1.54%	2.02%	2.54%	3.45%	6.63%
Further Electric Vehicles of the Classes L, M, N	979	1,400	791	876	930	1,949	1,910	2,724	2,998	376
Motorbikes/Tricycles/Quadracycles (Class L)	923	1,094	585	672	651	1,478	1,667	2,251	2,482	306
Busses Class M2 and M3	5	14	15	1	12	22	6	17	22	9
Duty Vehicle Class N1 (< 3.5 ton)	51	292	191	203	267	449	237	446	492	61
Duty Vehicle Class N2, N3 (> 3.5 ton)	0	0	0	0	0	0	0	10	2	0

Source: Statistics Austria; Data status: 31.12. of the corresponding year respectively 31.03.2020; The values of the current year are cumulated (Jan - Mar.); Illustration: AustriaTech

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Electromobility in Austria, March 2020

Glossary

E-Vehicles	BEV + PHEV + FCEV
BEV	Battery Electric Vehicle
PHEV	Plug-In-Hybrid Electric Vehicle
FCEV	Fuel Cell Electric Vehicle

About AustriaTech

AustriaTech is a 100% subsidiary of the Federal Ministry of Climate Action, Environment, Energy, Mobility, Innovation and Technology (BMK). It acts as an integrator in the field of mobility and supports the transformation processes towards an ecological, efficient and modern transport system. The activities range from new services and digital infrastructure to automated mobility. Electromobility activities include a continually monitoring and annual electromobility highlights, as well as participation in various working groups and supporting actions in ongoing activities such as subsidies, research programs and guidelines.

All Facts & Figures can be found at:

bmk.gv.at/e-faktencheck

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