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Electromobility in Austria

Facts & Figures June 2019

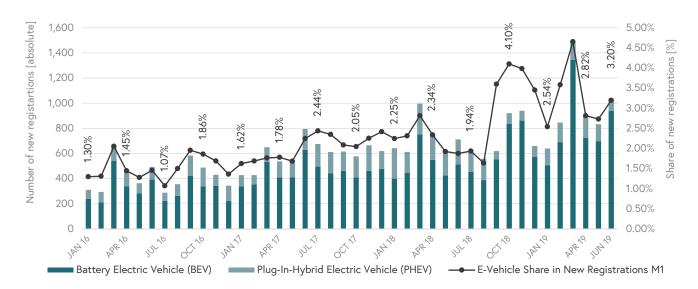
Highlights in June 2019

In June, 1,040 electric vehicles were newly registered in Austria and the stock has risen to 32,083. Compared to other federal states, Vorarlberg has a BEV share of 4.42% in new registrations. The Tesla Model 3 is the most popular BEV model with 346 new registrations in June 2019. In the comparison of brands Tesla leads with around 36% market share. The monthly Facts & Figures-sheet offers a compact overview of current developments in the electromobility. As a federal agency, AustriaTech assumes the role of an expert organisation and prepares the data factually and neutrally.





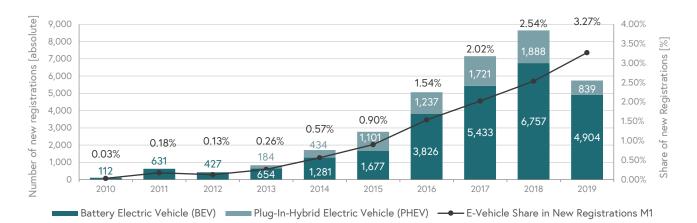
Electromobility in Austria, June 2019



New registrations of e-vehicles of category M1 per month (for Austria)

In the comparative period since January 2016, there has been a steady upward trend in the newly registered e-vehicles. In June 2019, 939 BEV (+ 34% on the previous month), 99 PHEV (- 27% on the previous month) and 2 FCEV (+ 100% on the previous month) were newly registered. The share of new registrations of e-vehicles in June 2019 was 3.20%.

Source: Statistics Austria; Data status: End of each month respectively 30.06.2019; Hydrogen vehicles are not included in this illustration for illustrative purpose; Illustration: AustriaTech

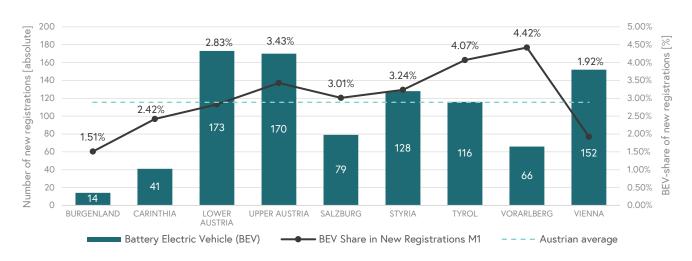


New registrations of e-vehicles of category M1 by year (for Austria)

From January to June 2019, 4,904 BEV, 839 PHEV and 9 FCEV were newly registered. Compared to June 2018, new registrations of BEV increased by 83%, PHEV new registrations dropped by 50% and FCEV registrations rose from 0 to 2 unit. The e-vehicle share of category M1 registrations from January to June 2019 is 3.27%.

Source: Statistics Austria; Data status: 31.12. of the corresponding year respectively 30.06.2019; Hydrogen vehicles are not included in this illustration for illustrative purpose; Illustration: AustriaTech



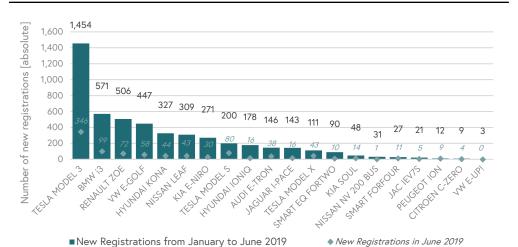


New registrations of BEV cars of category M1 by Austrian federal state (June 2019)

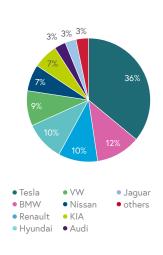
Compared with other Austrian federal states, Vorarlberg has the highest percentage of BEV in newly registered passenger cars at 4.42%, followed by Tyrol (4.07%) and Upper Austria (3.43%). Austria has a BEV share of 2.89%. In the absolute number of newly registered BEVs, Lower Austria is ahead with 173 E-cars, followed by Upper Austria (170) and then Vienna (152).

Source: Statistics Austria; Data status: 30.06.2019; Illustration: AustriaTech

BEV market share 2019 (M1)



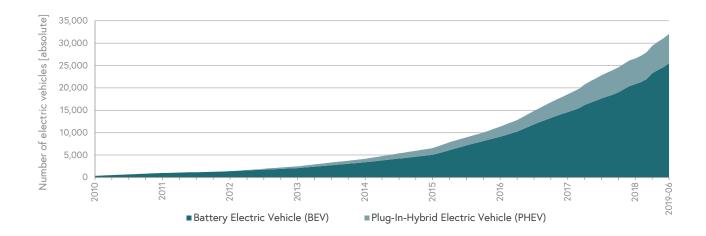
New registrations of BEV cars of category M1 by model (cumulated until June 2019)



In the period from January to June 2019 the most popular model was the Tesla Model 3 with 1,454 units, followed by the BMW i3 with 571 units and the Renault Zoe with 506 units. The most popular model in June was the Tesla Model 3 with 346 units, followed by the BMW i3 with 99 units and the Tesla Model S with 80 units. The market share of new registrations from January to June 2019, Tesla takes first place with around 36%, followed by BMW with 12% then Renault with around 10%.

Source: Statistics Austria; Data status: 30.06.2019; Illustration: AustriaTech

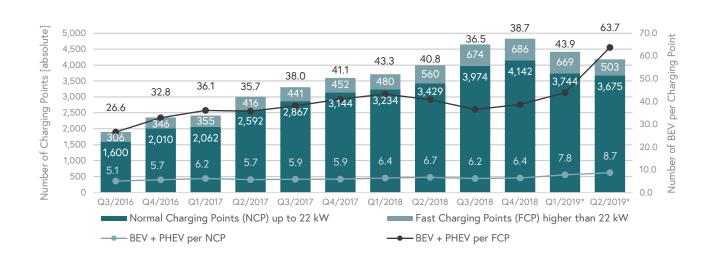




Population of e-vehicles of category M1 over time (for Austria)

While the number of battery electric vehicles rose moderately between 2010 and 2012 (approximately 1,400 in 2012), the number of electric vehicles has risen sharply since then, including in June 2019. As of the end of June 2019, 32,083 electric vehicles were on the roads of Austria, corresponding to a share of the total population of 0.64%.

Source: Statistics Austria; Data status: 31.12. of the corresponding year respectively 30.06.2019; Hydrogen vehicles are not included in this illustration for illustrative purpose; Illustration: AustriaTech



Publicly accessible charging points in Austria

The figure shows publicly available normal and fast charging points according to Directive 2014/94/EU. In total there are 3,675 normal charging points and 503 fast charging points until the end of the 2nd quarter of 2019. At this moment there are about 9 electric cars (BEV and PHEV) on one NCP and about 64 on a FCP.

Source: http://e-tankstellen-finder. com; Data status: at the end of each quarter of the respective year; Illustration: AustriaTech

*Due to database adjustments, the number of charging points decreased since Q1/2019. This reduction was only in the underlying database, effectively the charging points did not decrease.

Facts & Figures

Electromobility in Austria, June 2019

Vehicle Population by Vehicle Type, Fuel Type and Energy Source

| Vehicle types, fuel types or energy source | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 June |
|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Passenger Vehicle Class M1 | 4,441,027 | 4,513,421 | 4,584,202 | 4,641,308 | 4,694,921 | 4,748,048 | 4,821,557 | 4,898,578 | 4,978,852 | 5,022,619 |
| Petrol incl. Flex-Fuel | 1,988,079 | 1,997,066 | 2,001,295 | 2,003,699 | 2,011,104 | 2,019,139 | 2,038,019 | 2,080,434 | 2,139,239 | 2,170,055 |
| Diesel | 2,445,506 | 2,506,511 | 2,570,124 | 2,621,133 | 2,663,063 | 2,702,922 | 2,749,046 | 2,770,470 | 2,776,332 | 2,778,272 |
| Battery Electric Vehicle (BEV) | 353 | 989 | 1,389 | 2,070 | 3,386 | 5,032 | 9,073 | 14,618 | 20,831 | 25,499 |
| Compressed natural gas CNG (monovalent/bivalent) | 0 | 2,670 | 3,109 | 3,651 | 4,262 | 4,775 | 5,031 | 5,206 | 5,542 | 5,604 |
| Plug-In Hybrid Electric Vehicle (PHEV) | n/a. | n/a. | n/a. | 408 | 776 | 1,512 | 2,287 | 3,948 | 5,710 | 6,549 |
| Fuel Cell Electric Vehicle (FCEV) | n/a. | n/a. | n/a. | n/a. | 3 | 6 | 13 | 19 | 24 | 35 |
| Electric Vehicle Population M1 (BEV, PHEV, FCEV) | 353 | 989 | 1,389 | 2,478 | 4,165 | 6,550 | 11,373 | 18,585 | 26,565 | 32,083 |
| Electro Vehicle - Change on Previous Year | 58.3% | 180.2% | 40.4% | 78.4% | 68.1% | 57.3% | 73.6% | 63.4% | 42.9% | 40.3% |
| Electric Vehicle Share in Population M1 | 0.01% | 0.02% | 0.03% | 0.05% | 0.09% | 0.14% | 0.24% | 0.38% | 0.53% | 0.64% |
| Further Electric Vehicles of the Classes L, M, N | 3,217 | 4,024 | 5,120 | 5,594 | 6,067 | 6,532 | 7,524 | 8,912 | 10,920 | 12,574 |
| Motorbikes/Tricycles/Quadricycles (Class L) | 3,034 | 3,772 | 4,565 | 4,835 | 5,116 | 5,324 | 5,907 | 7,057 | 8,614 | 9,941 |
| Busses Class M2 and M3 | 113 | 116 | 126 | 139 | 131 | 138 | 149 | 143 | 154 | 163 |
| Duty Vehicle Class N1 (< 3.5 ton) | 69 | 135 | 428 | 619 | 819 | 1,069 | 1,467 | 1,711 | 2,141 | 2,457 |
| Duty Vehicle Class N2, N3 (> 3.5 ton) | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 11 | 13 |

Source: Statistics Austria; Data status: 31.12. of the corresponding year respectively 30.06.2019; the PHEV population were calculated on the basis of the old PHEV population and the new registrations of PHEV of the respective month; Illustration: AustriaTech

New Registrations by Vehicle Type, Fuel Type and Energy Source

| 2010 328,563 159,740 | 2011 356,145 | 2012 336,010 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 June |
|----------------------------|---|---|--|--|--|---|---|---|--|
| , | | 336,010 | 210.025 | | | | | | |
| 159,740 | | | 319,035 | 303,318 | 308,555 | 329,604 | 353,320 | 341,068 | 175,909 |
| | 159,027 | 143,325 | 134,276 | 126,503 | 122,832 | 131,756 | 163,701 | 184,150 | 96,137 |
| 167,130 | 194,721 | 189,622 | 180,901 | 172,381 | 179,822 | 188,820 | 175,458 | 140,111 | 67,719 |
| 112 | 631 | 427 | 654 | 1,281 | 1,677 | 3,826 | 5,433 | 6,757 | 4,904 |
| 333 | 444 | 460 | 628 | 788 | 703 | 484 | 435 | 641 | 244 |
| 0 | 0 | 0 | 184 | 434 | 1,101 | 1,237 | 1,721 | 1,888 | 839 |
| 0 | 0 | 0 | 0 | 3 | 9 | 5 | 0 | 7 | 9 |
| 112 | 631 | 427 | 838 | 1,718 | 2,787 | 5,068 | 7,154 | 8,652 | 5,752 |
| 0.03% | 0.18% | 0.13% | 0.26% | 0.57% | 0.90% | 1.54% | 2.02% | 2.54% | 3.27% |
| 1,225 | 979 | 1,400 | 791 | 876 | 930 | 1,949 | 1,910 | 2,724 | 1,654 |
| 1,206 | 923 | 1,094 | 585 | 672 | 651 | 1,478 | 1,667 | 2,251 | 1,327 |
| 8 | 5 | 14 | 15 | 1 | 12 | 22 | 6 | 17 | 9 |
| 11 | 51 | 292 | 191 | 203 | 267 | 449 | 237 | 446 | 316 |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 10 | 2 |
| | 167,130 112 3333 0 0 0 112 0.03% 1,225 1,206 8 8 11 | 167,130 194,721 112 631 333 444 0 0 0 0 112 631 0.03% 0.18% 1,225 979 1,206 923 8 5 11 51 | 167,130 174,721 189,622 112 631 427 333 444 460 0 0 0 0 0 0 112 631 427 0.03% 0.13% 0.13% 1,225 979 1,400 1,206 923 1,094 8 5 14 11 51 292 | 167,130 194,721 189,622 180,901 112 631 427 654 333 444 460 628 0 0 0 184 0 0 0 184 0 0 0 0 184 0 0 0 0 184 0 0 0 0 0 112 631 427 838 0.03% 0.18% 0.13% 0.26% 1 1,225 979 1,400 791 1,206 923 1,094 585 8 5 14 15 15 191 11 51 292 191 | 167,130 194,721 189,622 180,901 172,381 112 631 427 654 1,281 333 444 460 628 788 0 0 0 184 434 0 0 0 184 434 0 0 0 33 112 631 427 838 1,718 0 0 0 0 3 112 631 427 838 1,718 0.03% 0.18% 0.13% 0.26% 0.57% 1,225 979 1,400 791 876 1,206 923 1,094 585 672 8 5 14 15 1 11 51 292 191 203 | 167,130 194,721 189,622 180,901 172,381 179,822 112 631 427 654 1,281 1,677 333 444 460 628 788 703 0 0 0 184 434 1,101 0 0 0 184 434 1,101 0 0 0 0 3 9 112 631 427 838 1,718 2,787 0.03% 0.18% 0.13% 0.26% 0.57% 0.90% 1 25 979 1,400 791 876 930 1,206 923 1,094 585 672 651 8 5 14 15 1 12 11 51 292 191 203 267 | 167,130 194,721 189,622 180,901 172,381 179,822 188,820 112 631 427 654 1,281 1,677 3,826 333 444 460 628 788 703 484 0 0 0 184 434 1,101 1,237 0 0 0 184 434 1,101 1,237 0 0 0 3 9 5 112 631 427 838 1,718 2,787 5,068 0.03% 0.18% 0.13% 0.26% 0.57% 0.90% 1.54% 1,225 979 1,400 791 876 930 1,949 1,206 923 1,094 585 672 651 1,478 8 5 14 15 1 12 22 11 51 292 191 203 267 449 | 167,130 194,721 189,622 180,901 172,381 179,822 188,820 175,458 112 631 427 654 1,281 1,677 3,826 5,433 333 444 460 628 788 703 484 435 0 0 0 184 434 1,101 1,237 1,721 0 0 0 0 3 9 5 0 112 631 427 838 1,718 2,787 5,068 7,154 0 0 0 3 9 5 0 112 631 427 838 1,718 2,787 5,068 7,154 0.03% 0.13% 0.26% 0.57% 0.90% 1.54% 2.02% 1 1,225 979 1,400 791 876 930 1,949 1,910 1,206 923 1,094 585 672 651 <t< td=""><td>$\begin{array}{ c c c c c c c c c c c c c c c c c c c$</td></t<> | $\begin{array}{ c c c c c c c c c c c c c c c c c c c$ |

Source: Statistics Austria; Data status: 31.12. of the corresponding year respectively 30.06.2019; The values of the current year are cumulated (Jan - Jun).; Illustration:

AustriaTech



| Glossary |
|----------|
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| E-Vehicles | BEV + PHEV + FCEV |
|------------|---------------------------------|
| BEV | Battery Electric Vehicle |
| PHEV | Plug-In-Hybrid Electric Vehicle |
| FCEV | Fuel Cell Electric Vehicle |

About AustriaTech

AustriaTech is a 100% subsidiary of the Federal Ministry of Transport, Innovation and Technology (BMVIT). It acts as an integrator in the field of mobility and supports the transformation processes towards an ecological, efficient and modern transport system. The activities range from new services and digital infrastructure to automated mobility. Electromobility activities include a continually monitoring and annual electromobility highlights, as well as participation in various working groups and supporting actions in ongoing activities such as subsidies, research programs, guidelines.

All Facts & Figures can be found at: https://www.bmvit.gv.at/en/verkehr/electromobility/index.html

Media owner and publisher:

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Federal Ministry Transport, Innovation and Technology austriatech