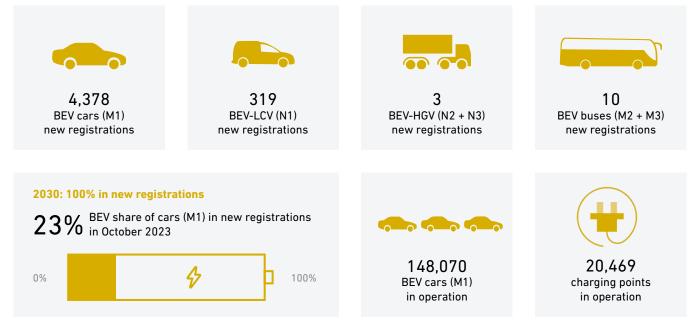
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E-Mobility in Austria Facts & Figures | October 2023





What does BEV mean ?

BEV is short for "Battery electric vehicle". Such a vehicle is driven by an electric motor and draws the required energy from an accumulator.

Climate Action (BMK) and the province of Tyrol as hosts, where key stakeholders from Austria and several European countries

as well as representatives of the industry and science came

together. Central topics such as framework conditions, key

issues and solutions in technological and organisational matters as well as implementation tools have been elaborated.

Among other topics, the need for international cooperation was emphasised in order to effectively implement the

AFIR objectives. It is particularly important to recognise

that heavy international freight transport is currently be-

ing electrified faster than assumed just a few years ago.

Immense challenges and opportunities await politics, busi-

ness and society, which are being closely monitored by

OLÉ – Austria's National Competence Center for E-mobility.

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Overview and comments in October 2023

In October, Austria's National Competence Center for E-mobility actively campaigned for the implementation of European charging infrastructure requirements. Meanwhile, figures, data and current developments in electromobility are continuously monitored.

AFIR networking meeting in Innsbruck

A central international networking meeting for the next implementation steps in the European charging network within the new AFIR (Alternative Fuels and Infrastructure Regulation) took place in October. The team OLÉ – Austria's National Competence Center for E-mobility supported the Austrian Federal Ministry for

Source: LinkedIn-Post by OLÉ [11/2023]

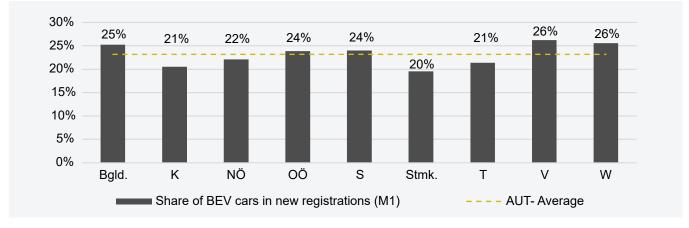
45% 30,000 Number of new BEV registrations [%] Total new registrations [absolute] 40% 25.000 35% 30% 20,000 25% 15,000 20% 15% 10,000 10% 5,000 5% 0% 0 JAN FFB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC Cars (M1) nreg. total 2021 Cars (M1) nreg. total 2022 Cars (M1) nreg. total 2023 BEV share cars (M1) 2021 BEV share cars (M1) 2022 BEV share cars (M1) 2023

New registrations per month: BEV cars (M1), 2021-2023

Source: Statistics Austria; Data status: End of each month respectively 31/10/2023; Illustration: AustriaTech

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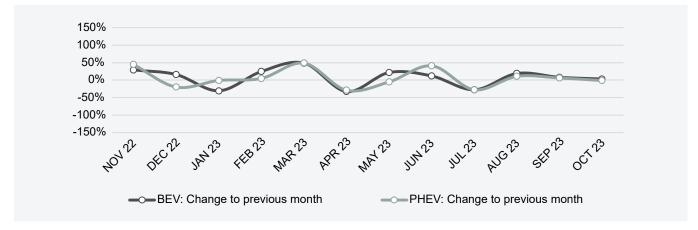
New registrations of BEV cars in October 2023

Top 3 in BEV cars (M1): V 26% W 26% Bgld. 25%

Source: Statistik Austria; Data status: End of each month, Illustration: AustriaTech

Trend in new e-vehicle registrations, monthly comparison

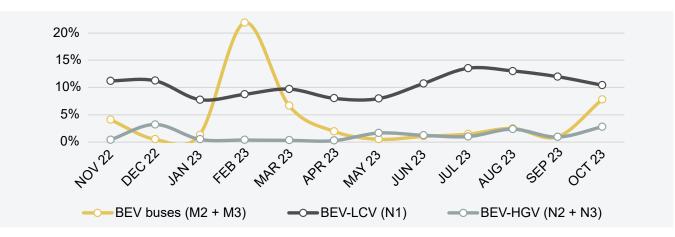
↗ BEV: +3% to previous month / PHEV: -1% to p.m.



Source: Statistik Austria; Data status: End of each month, Illustration: AustriaTech



BEV-LCV (N1): 319 / BEV-HGV (N2 + N3): 3



Source: Statistik Austria; Data status: End of each month, Illustration: AustriaTech

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Vehicle types, fuel types or energy source 2015 2018 2020 2021 2022 2023 Oct Passenger vehicle class M1 303.318 308 555 329.604 353.320 341.068 329.363 248.740 239.803 215.050 201.753 Petrol incl. hybrids* 128.339 124,725 135,061 170.230 190.655 186,943 125.949 120.929 106.805 96.606 Diesel incl. hybrids* 172.471 180.340 188.989 175.501 141,119 130,423 98,757 70,782 60.735 51.257 Gas (CNG, LNG; mono- & bivalent) 790 703 486 435 642 580 407 86 63 11 Plug-in hybrid electric vehicle (PHEV) 434 1,101 1,237 1,721 1,888 2,156 7,641 14,626 13,268 14.597 Battery electric vehicle (BEV) 1,281 1,677 3,826 5,433 6,757 9,242 15,972 33,366 34,165 39.272 Fuel cell electric vehicle (FCEV) 5 14 10 3 9 0 7 19 14 14 BEV registrations: Change compared to previous year 95.87% 30.91% 128.15% 42.00% 24.37% 36.78% 72.82% 108.90% 2.39% 46,73% BEV share of new registrations 0.42% 0.54% 1.16% 1.54% 1.98% 2.81% 6.42% 13.91% 15.89% 19,47% Further BEV of the classes L, M, N 1,949 876 930 1,910 2.724 3.141 3,558 6,155 6,485 5.608 Motorbikes/Tricycles/Quadricycles (class L) 672 651 1,478 1,667 2.251 2,617 2,805 3,765 4,335 2.807 Buses (classes M2 + M3) 17 30 12 22 22 26 14 11 6 Light commercial vehicles LCV (class N1; < 3.5 t) 203 267 449 237 446 500 739 2,341 2,067 2.735 Heavy goods vehicles HGV (classes N2 + N3; > 3.5 t) 0 0 0 0 10 2 0 38 57 36

New vehicle registrations per year by vehicle type, fuel type or power source

* Hybride ohne externe Lademöglichkeit

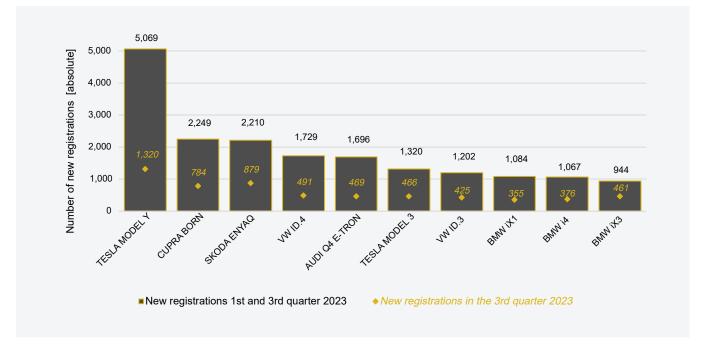
Source: Statistics Austria; Data status: 31/12 of the corresponding year respectively 31/10/2023; Illustration: AustriaTech

Vehicle population per year by vehicle type, fuel type or power source

Vehicle types, fuel types or energy source	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 Oct
Passenger vehicle class M1	4,694,921	4,748,048	4,821,557	4,898,578	4,978,852	5,039,548	5,091,827	5,133,836	5,150,890	5,183,111
Petrol incl. hybrids*	2,022,609	2,032,461	2,054,541	2,102,712	2,167,858	2,217,132	2,250,050	2,278,751	2,303,486	2,327,627
Diesel incl. hybrids*	2,663,605	2,703,950	2,750,270	2,771,738	2,778,552	2,778,732	2,775,925	2,743,683	2,690,025	2,646,008
Gas (CNG, LNG; mono- & bivalent)	4,542	5,087	5,373	5,543	5,877	6,078	6,063	5,787	5,512	5,204
Plug-in hybrid electric vehicle (PHEV)	776	1,512	2,287	3,948	5,710	8,042	15,237	29,021	41,580	56,135
Battery electric vehicle (BEV)	3,386	5,032	9,073	14,618	20,831	29,523	44,507	76,539	110,225	148,070
Fuel cell electric vehicle (FCEV)	3	6	13	19	24	41	45	55	62	67
BEV vehicle stock: Change compared to previous year	63.57%	48.61%	80.31%	61.12%	42.50%	41.73%	50.75%	71.97%	44.01%	43.39%
BEV share of vehicle stock	0.07%	0.11%	0.19%	0.30%	0.42%	0.59%	0.87%	1.49%	2.14%	2.86%
Further BEV of the classes L, M, N	6.067	6.532	7.524	8.912	10.920	13.311	16.080	21.561	26,504	32,112
Motorbikes/Tricycles/Quadricycles (class L)	5.116	5.324	5.907	7.057	8.614	10.533	12.565	15.716	18,621	21,428
Buses (classes M2 + M3)	131	138	149	143	154	161	172	174	202	232
Light commercial vehicles LCV (class N1; < 3.5 t)	819	1.069	1.467	1.711	2.141	2.605	3.330	5.627	7,582	10,317
Heavy goods vehicles HGV (classes N2 + N3; > 3.5 t)	1	1	1	1	11	12	13	44	99	135

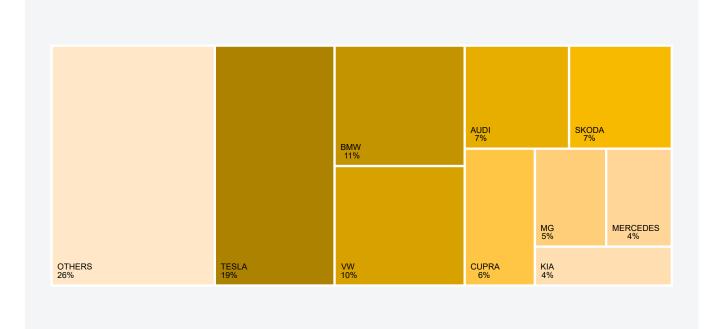
* Hybride ohne externe Lademöglichkeit

Source: Statistics Austria; Data status: 31/12 of the corresponding year respectively 30/10/2023; the 2023 population figures for PHEV (M1) and for "Further BEV of the classes L, M, N" were calculated on the basis of the old population (31/12/2022) and the cumulative new registrations of the current year; analogous to the determination of the PHEV population, the stocks of electric vehicles of the classes L, M2 & M3 as well as N1, N2 & N3 of the current year were calculated. Illustration: AustriaTech



Best selling BEV passenger cars (M1) by model, 1st to 3rd quarter 2023

Source: Statistik Austria; Data status: 30/09/2023, Illustration: AustriaTech

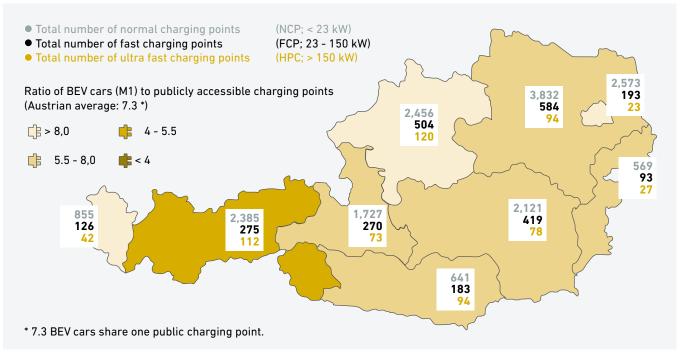


Best selling BEV passenger cars (M1) by brand, 1st to 3rd quarter 2023

Source: Statistik Austria; Data status: 30/09/2023, Illustration: AustriaTech

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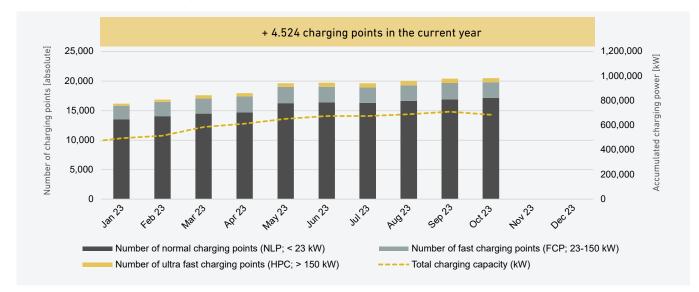
Publicly accessible charging points per federal state, October 2023



Source: E-Control; Data status: 06/11/2023, Illustration: AustriaTech

As of 6th **November 2023**, the Austrian charging network consists of 17.159 normal charging points, 2.647 fast charging points and 663 ultra fast charging points, leading **20.469 publicly accessible charging points** in total.

OLÉ - Austria's National Competence Center for E-Mobility supports the expansion of efficient charging infrastructure in public spaces by improving framework conditions and funding programs. OLÉ is committed to finding the right charging infrastructure for the respective charging scenario. To support the ramp-up, all forms of charging infrastructure (e.g. smart home and workplace charging points and high power charging points on main routes) are needed.

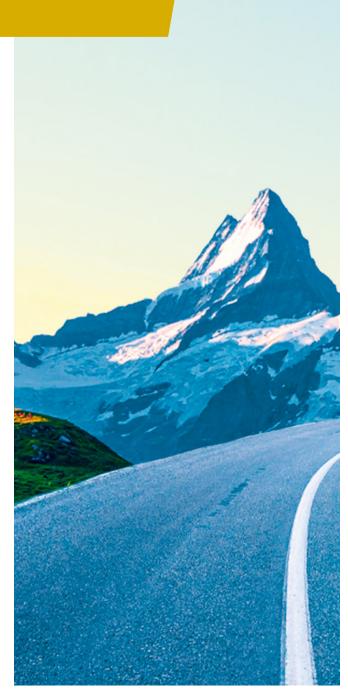


Publicly accessible charging points and total charging capacity per month, 2023

Source: E-Control; Data status: end of the respective month, Illustration: AustriaTech

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Imprint



About

The monthly publication "E-Mobility in Austria Facts & Figures" is created by AustriaTech in its role as National Competence Center For E-Mobility ("OLÉ - Österreichs Leitstelle für Elektromobilität") and offers a compact overview of recent developments in E-mobility.

You can find the current issue of the publication series "E-Mobility in Austria Facts & Figures" at www.austriatech.at/downloads as well as at www.austriatech.at/zahlen-daten-fakten-archiv

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Glossary

BEV:	Battery electric vehicle				
FCEV:	Fuel cell electric vehicle				
PHEV:	Plug-in-hybrid electric vehicle				
BEV + PHEV + FCEV:	E-vehicles				