austriatech
national competence center for e-mobility

# E-Mobility in Austria

## Facts & Figures | March 2026

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**8,206**
BEV cars (M1)
new registrations

**413**
BEV-LCV (N1)
new registrations

**72**
BEV-HGV (N2 + N3 + Artic)
new registrations

**20**
BEV buses (M2 + M3)
new registrations

**2030: 100% zero emission in new registrations**

**25 %** BEV share of cars (M1) in new registrations in March 2026

0% 100%

**273,815**
BEV cars (M1)
in operation

**37,265**
recharging points
in operation

**What does BEV mean?**
BEV stands for 'Battery Electric Vehicle'. Such a vehicle is powered solely by electric energy stored in the battery.

## Glossary

BEV car (M1)

*Battery electric passenger car (passenger transportation; vehicle class M1)*

FCEV car (M1)

*Fuel cell electric passenger car (passenger transportation; vehicle class M1)*

PHEV car (M1)

*Plug-in hybrid passenger car (passenger transportation; vehicle class M1)*

E-car (M1)

*Electric passenger car (passenger transportation; vehicle class M1; BEV + FCEV + PHEV)*

NLP

*Normal recharging point for car (recharging capacity < 23 kW)*

SLP

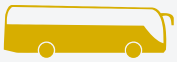
*Fast recharging point for car (recharging capacity 23 kW ≤ x ≤ 150 kW)*

HPC

*Ultra-fast recharging point for car (recharging capacity > 150 kW; High Power Charging)*

BEV-LV (L)

*Battery electric light vehicle (passenger transportation; vehicle class L; Motorbike /Tricycle / Quadricycle)*



BEV-Bus (M2 + M3)

*Battery electric bus (passenger transportation; vehicle class M2 + M3)*

## News & publications
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BEV-LCV (N1)

*Battery electric light commercial vehicle (freight transportation; vehicle class N1; ≤ 3.5 t)*

BEV-HGV (N2)

*Battery electric heavy goods vehicle (freight transportation; vehicle class N2; 3.5 t < x ≤ 12.0 t)*

BEV-HGV (N3)

*Battery electric heavy goods vehicle (freight transportation; vehicle class N3; > 12,0 t)*

BEV-Artic (N1 + N2 + N3)

*Battery electric articulated lorry (freight transportation; vehicle class N1 + N2 + N3)*

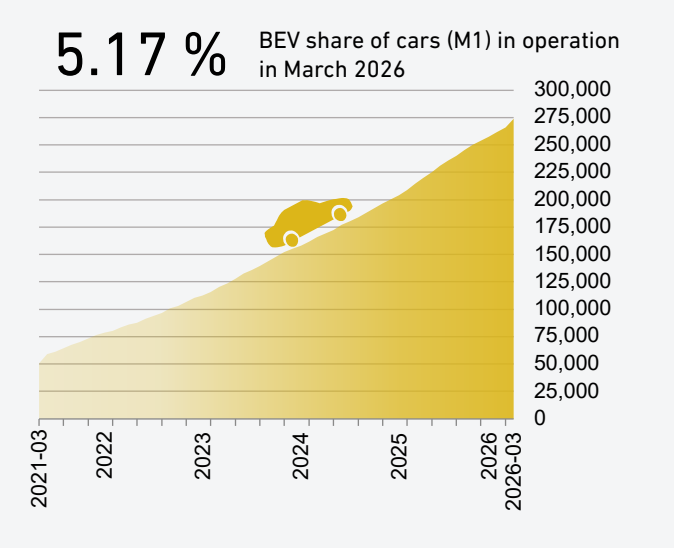
## Welcome

OLÉ – Austria's National Competence Center for E-Mobility, which is part of AustriaTech, supports and analyzes developments in the field of e-mobility. In this document, we provide insights into new registrations and vehicle populations as well as the publicly accessible charging infrastructure.

Every month, we provide information on the facts and figures of e-mobility in order to depict the dynamic developments in the electrification of mobility.

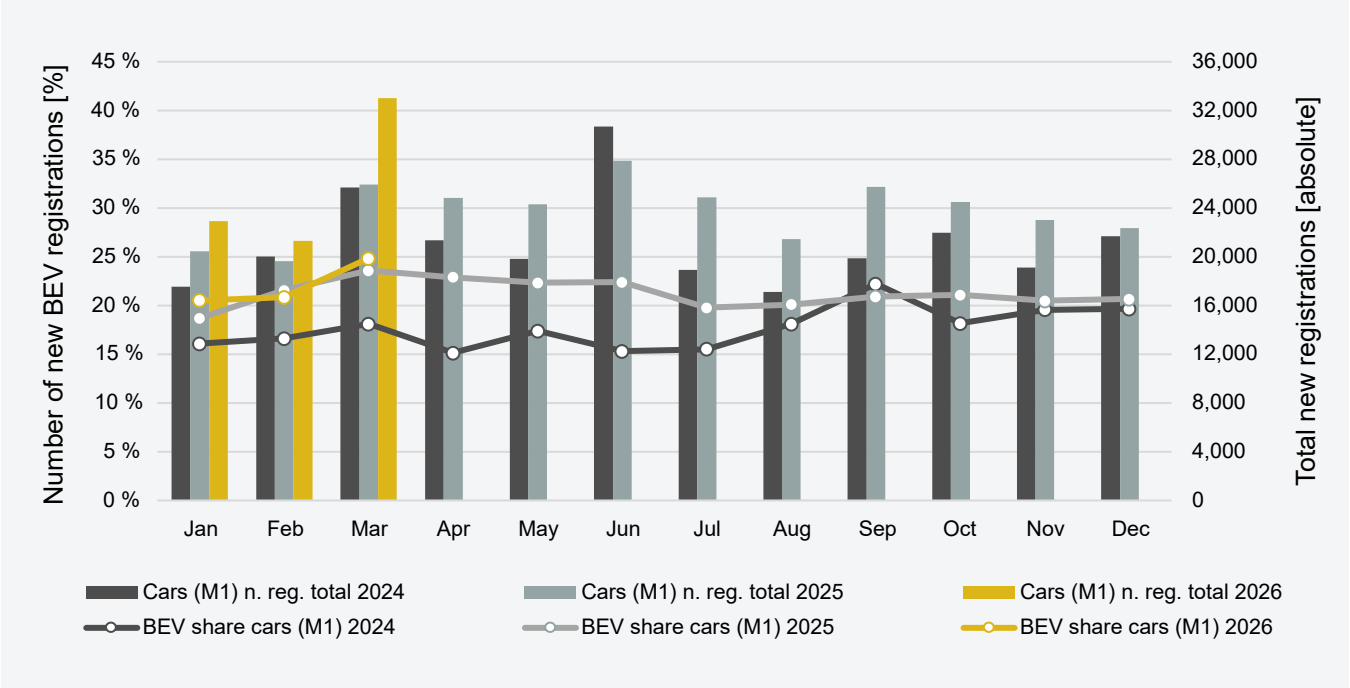
OLÉ - Austria's National Competence Center for E-Mobility wishes a delightful discovery!

### BEV car population (M1) per month, 2021-2026




Source: Statistics Austria; Illustration: AustriaTech; Data status: End of each month

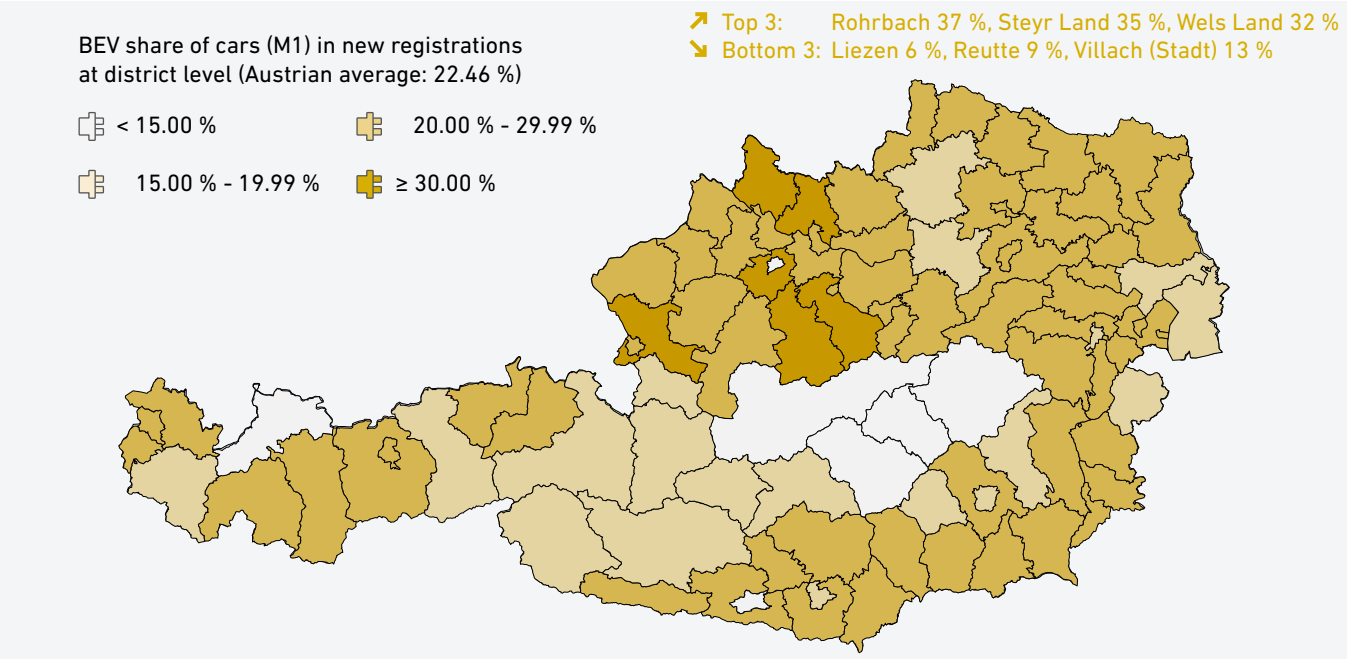
### New registrations per month: BEV cars (M1), 2024-2026




Source: Statistics Austria; Illustration: AustriaTech; Data status: End of each month

Abbreviation: 'n. reg.' stands for new registrations

## Share of new registrations of BEV cars (M1) at district level, March 2026

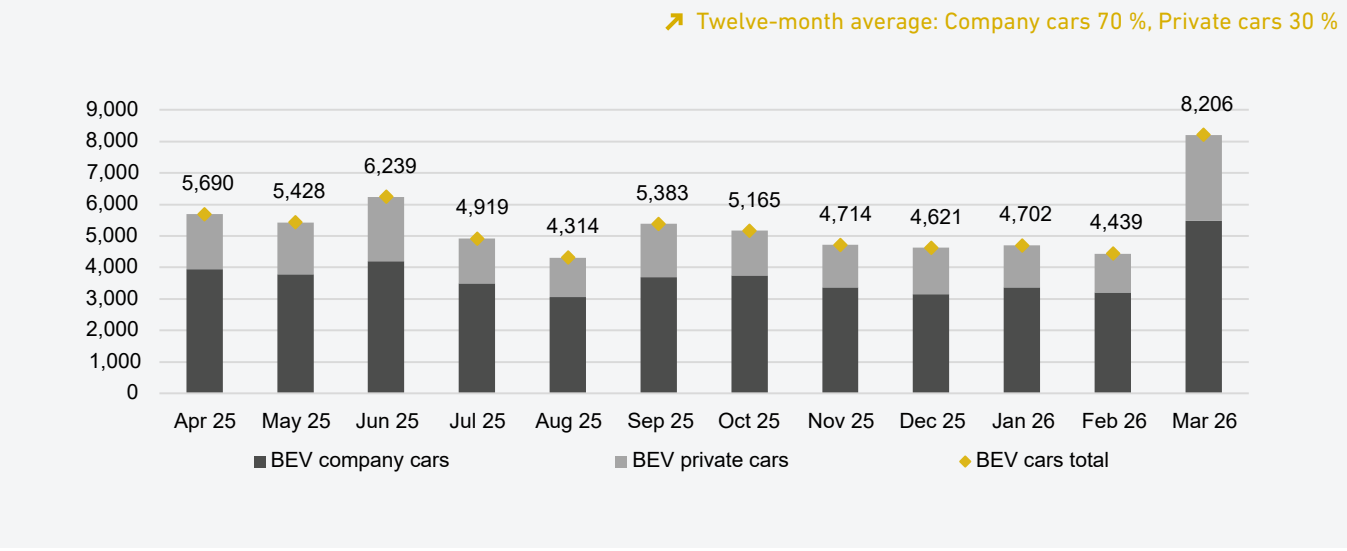



Source: Statistics Austria; Illustration: AustriaTech, Map created using Bing © GeoNames, TomTom; Data status: 31/03/2026

The chart contains the cumulative monthly new registration figures for the current year. For this purpose, the initial data from the reporting centres was aggregated and assigned to the districts, with Vienna representing the individual municipal districts of Vienna as a whole. Only the three reporting centres 'Bahn', 'Justizwache, Polizei, Zollwache' and 'Post' are not included.

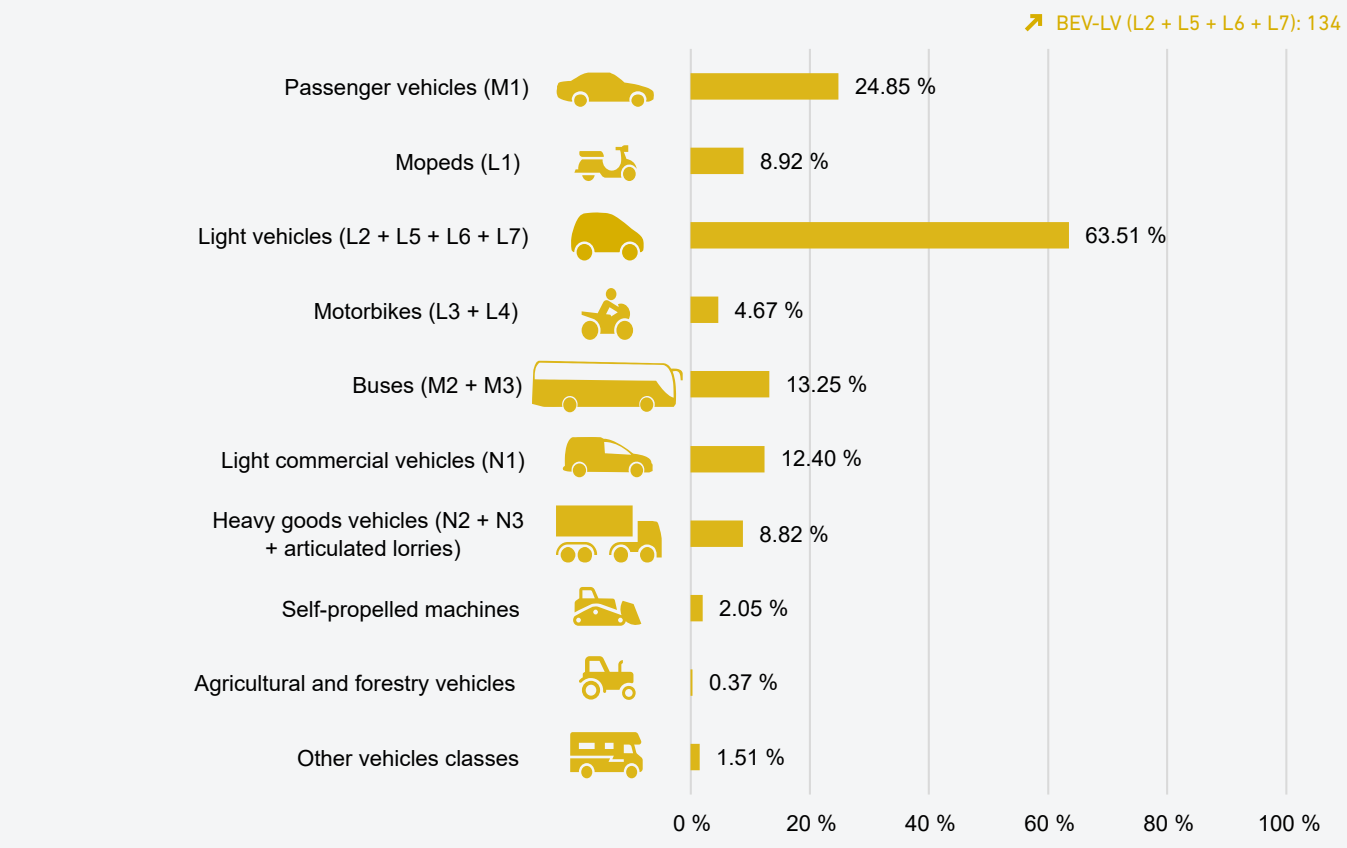
The share of new registered BEV cars (M1) is particularly high along the agglomerations of urban centres such as Salzburg Umgebung, Wels Land, Stadt Linz & Linz-Land, Graz Umgebung as well as St. Pölten Umgebung with more than 25 %. In contrast, the share of new BEV registrations in the centre of Austria is comparatively low at about 15 %.

## Company and private new registrations of BEV cars (M1), 2025-2026



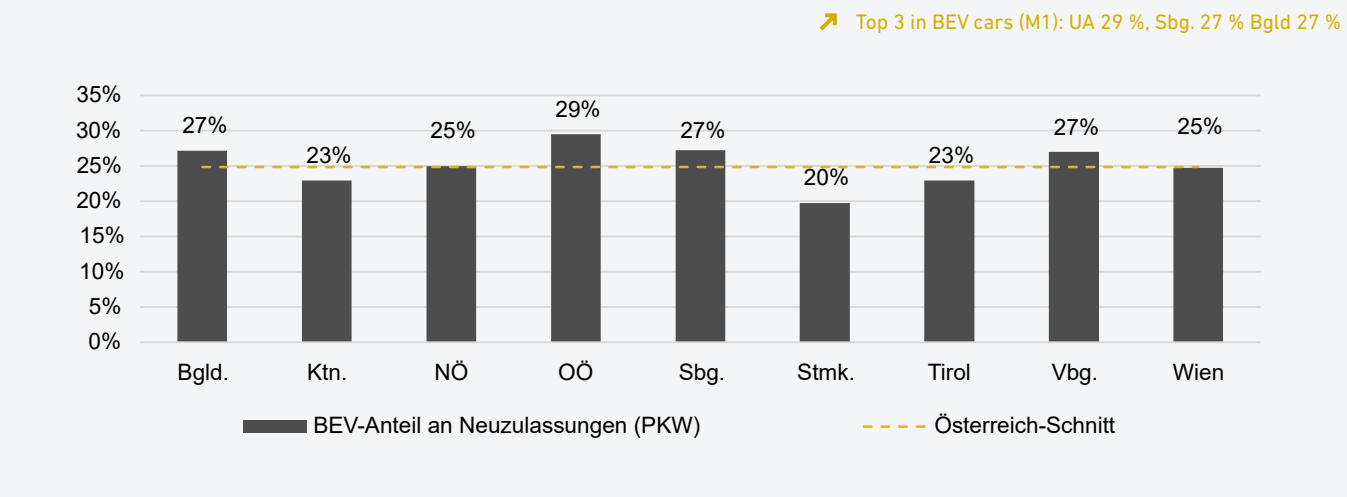

Source: Statistics Austria; Illustration: AustriaTech; Data status: End of each month

## Share of new registrations of BEV in selected vehicle classes, March 2026




Source: Statistik Austria; Illustration: AustriaTech; Data status: 31/03/2026

## New registrations of BEV cars (M1) by federal state, March 2026




Source: Statistik Austria; Illustration: AustriaTech; Data status: 31/03/2026

In line with Statistics Austria, the values of the reporting centres 'Bahn', 'Justizwache, Polizei, Zollwache' & 'Post' are allocated to Vienna at federal state level.

## New vehicle registrations per year by vehicle type, fuel type or power source

| Vehicle types, fuel types or energy source | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 Mar | Share |
|---|---|---|---|---|---|---|---|---|---|---|
| **Passenger vehicle class M1** | **341,068** | **329,363** | **248,740** | **239,803** | **215,050** | **239,150** | **253,789** | **284,978** | **77,235** | |
| Petrol incl. hybrids* | 190,285 | 186,943 | 125,949 | 120,929 | 106,805 | 114,059 | 135,615 | 149,664 | 41,202 | **53.35 %** |
| Diesel incl. hybrids* | 141,119 | 130,423 | 98,757 | 70,782 | 60,735 | 60,493 | 56,611 | 45,841 | 10,632 | **13.77 %** |
| Gas (CNG, LNG; mono- & bivalent) | 642 | 580 | 407 | 86 | 63 | 11 | 13 | 2 | 0 | **0.00 %** |
| Plug-in hybrid electric vehicle (PHEV) | 2,258 | 2,156 | 7,641 | 14,626 | 13,268 | 16,956 | 16,928 | 28,820 | 8,054 | **10.43 %** |
| Battery electric vehicle (BEV) | 6,757 | 9,242 | 15,972 | 33,366 | 34,165 | 47,621 | 44,622 | 60,651 | 17,347 | **22.46 %** |
| Fuel cell electric vehicle (FCEV) | 7 | 19 | 14 | 14 | 14 | 10 | 1 | 0 | 0 | **0.00 %** |
| BEV new registrations: Year-on-year change | 24.37 % | 36.78 % | 72.82 % | 108.90 % | 2.39 % | 39.39 % | -6.30 % | 35.92 % | 34.04 % | |
| BEV share of new registrations | 1.98 % | 2.81 % | 6.42 % | 13.91 % | 15.89 % | 19.91 % | 17.58 % | 21.28 % | 22.46 % | |
| | | | | | | | | | | |
| **Further BEV of the classes L, M, N** | **2,727** | **3,141** | **3,558** | **6,155** | **6,486** | **6,469** | **6,937** | **8,737** | **2,176** | **10.78 %** |
| Motorbikes/Tricycles/Quadricycles (class L) | 2,251 | 2,617 | 2,805 | 3,765 | 4,335 | 3,087 | 3,737 | 3,411 | 826 | **9.08 %** |
| Buses (classes M2 + M3) | 17 | 22 | 14 | 11 | 26 | 58 | 105 | 237 | 75 | **23.51 %** |
| Light commercial vehicles LCV (class N1; < 3.5 t) | 446 | 500 | 739 | 2,341 | 2,067 | 3,265 | 2,928 | 4,684 | 1,111 | **12.43 %** |
| Heavy goods vehicles HGV (class N2; 3.5 t < x ≤ 12.0 t) | 1 | 0 | 0 | 36 | 43 | 29 | 45 | 117 | 26 | **27.37 %** |
| Heavy goods vehicles HGV (class N3; > 12.0t) | 9 | 2 | 0 | 2 | 14 | 14 | 88 | 144 | 63 | **8.85 %** |
| Articulated lorries classes (class N1 + N2 + N3) | 3 | 0 | 0 | 0 | 1 | 16 | 34 | 144 | 75 | **7.37 %** |

** Hybrid electric drive not externally rechargeable*

Source: Statistics Austria; Illustration: AustriaTech; Data status: 31/12 of the corresponding year respectively 31/03/2026

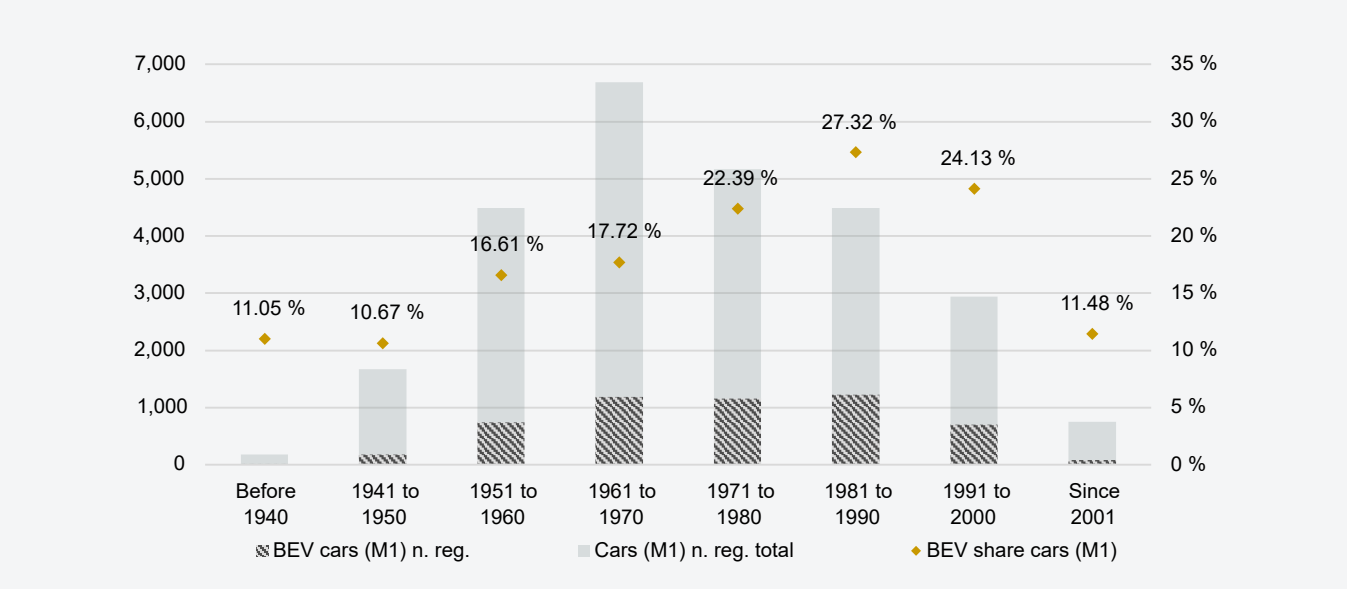
## Vehicle population per year by vehicle type, fuel type or power source

| Vehicle types, fuel types or energy source | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 Mar | Share |
|---|---|---|---|---|---|---|---|---|---|---|
| **Passenger vehicle class M1** | **4,978,852** | **5,039,548** | **5,091,827** | **5,133,836** | **5,150,890** | **5,185,006** | **5,231,893** | **5,286,101** | **5,296,480** | |
| Petrol incl. hybrids* | 2,167,858 | 2,217,132 | 2,250,050 | 2,278,751 | 2,303,486 | 2,330,348 | 2,374,824 | 2,428,547 | 2,441,361 | **46.09 %** |
| Diesel incl. hybrids* | 2,778,552 | 2,778,732 | 2,775,925 | 2,743,683 | 2,690,025 | 2,637,123 | 2,576,942 | 2,490,120 | 2,463,643 | **46.51 %** |
| Gas (CNG, LNG; mono- & bivalent) | 5,877 | 6,078 | 6,063 | 5,787 | 5,512 | 5,114 | 4,694 | 4,283 | 4,174 | **0.08 %** |
| Plug-in hybrid electric vehicle (PHEV) | 5,710 | 8,042 | 15,237 | 29,021 | 41,580 | 56,864 | 74,768 | 105,381 | 113,435 | **2.14 %** |
| Battery electric vehicle (BEV) | 20,831 | 29,523 | 44,507 | 76,539 | 110,225 | 155,490 | 200,603 | 257,717 | 273,815 | **5.17 %** |
| Fuel cell electric vehicle (FCEV) | 24 | 41 | 45 | 55 | 62 | 67 | 62 | 53 | 52 | **0.00 %** |
| BEV vehicle stock: Year-on-year change | 42.50 % | 41.73 % | 50.75 % | 71.97 % | 44.01 % | 41.07 % | 29.01 % | 28.47 % | 27.64 % | |
| BEV share of vehicle stock | 0.42 % | 0.59 % | 0.87 % | 1.49 % | 2.14 % | 3.00 % | 3.83 % | 4.88 % | 5.17 % | |
| | | | | | | | | | | |
| **Further BEV of the classes L, M, N** | **10,924** | **13,314** | **16,083** | **21,564** | **26,508** | **31,668** | **36,826** | **43,849** | **46,025** | **2.88 %** |
| Motorbikes/Tricycles/Quadricycles (class L) | 8,614 | 10,533 | 12,565 | 15,716 | 18,621 | 20,688 | 23,045 | 25,121 | 25,947 | **2.64 %** |
| Buses (classes M2 + M3) | 154 | 161 | 172 | 174 | 202 | 242 | 347 | 590 | 665 | **6.03 %** |
| Light commercial vehicles LCV (class N1; < 3.5 t) | 2,141 | 2,605 | 3,330 | 5,627 | 7,582 | 10,584 | 13,120 | 17,433 | 18,544 | **3.51 %** |
| Heavy goods vehicles HGV (class N2; 3.5 t < x ≤ 12.0 t) | 2 | 2 | 3 | 40 | 81 | 105 | 148 | 256 | 282 | **3.12 %** |
| Heavy goods vehicles HGV (class N3; > 12.0t) | 9 | 10 | 10 | 4 | 18 | 29 | 114 | 252 | 315 | **0.70 %** |
| Articulated lorries classes (class N1 + N2 + N3) | 4 | 3 | 3 | 3 | 4 | 20 | 52 | 197 | 272 | **1.35 %** |

** Hybrid electric drive not externally rechargeable*

Source: Statistics Austria; Illustration: AustriaTech; Data status: 31/12 of the corresponding year respectively 31/03/2026: The inventory numbers for 2026 for "PHEV" (M1) and for 'Further BEV of the classes L, M, N' were extrapolated on the basis of the existing vehicle stock (31.12.2025) and the cumulative new registrations of the current year.

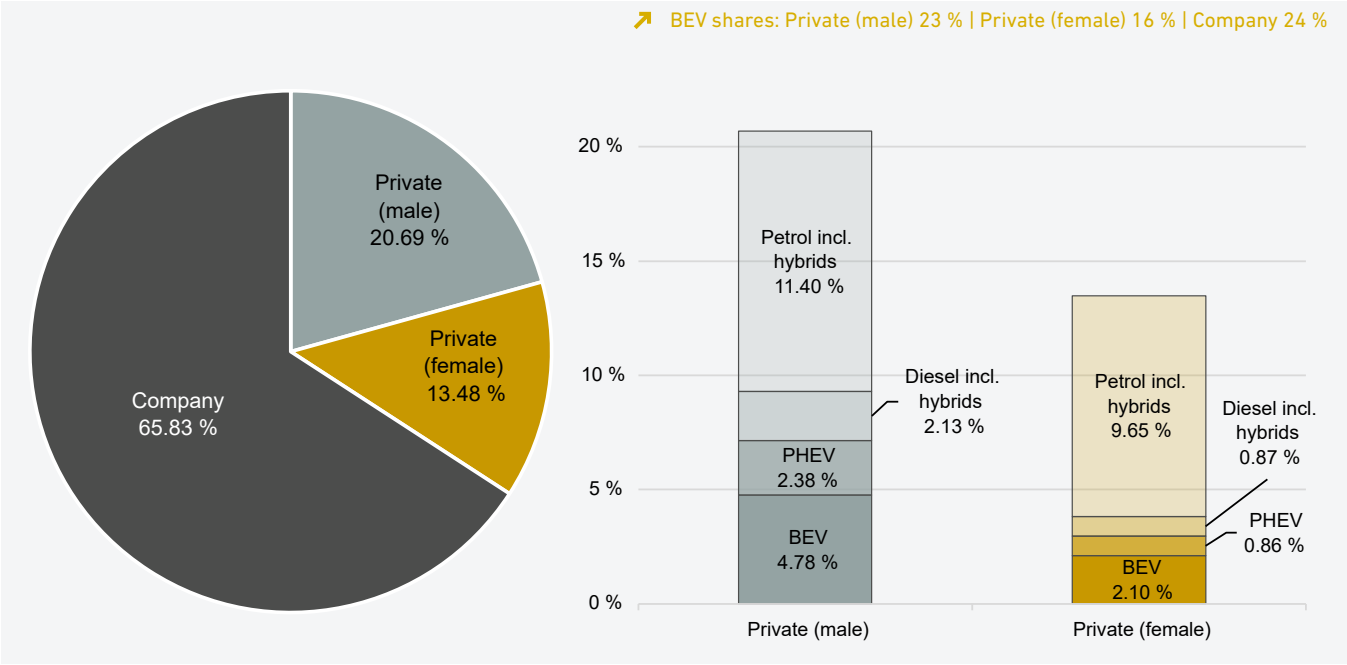
## New registrations of private cars (M1) by age of vehicle owners, 1st quarter 2026




Source: Statistik Austria; Illustration: AustriaTech; Data status: 31/03/2026

The bars show the absolute BEV and total car new registrations. The dots show the BEV share of the respective age group. For example, the proportion of BEV new registrations in the age group born between 1981 and 1990 is 27.32 %.

## New registrations of cars (M1) by vehicle owners, 1st quarter 2026

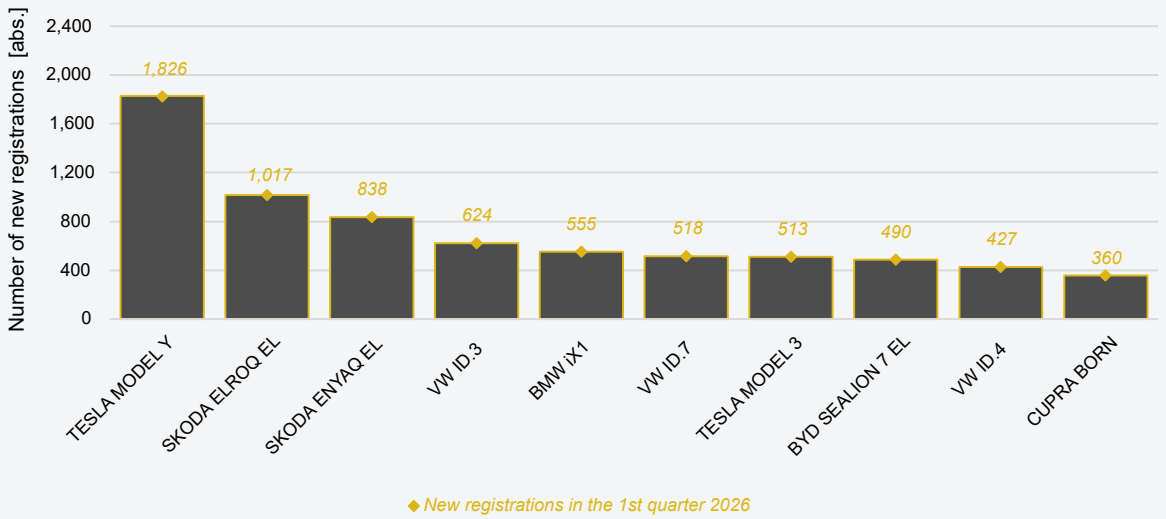



Source: Statistik Austria; Illustration: AustriaTech; Data status: 31/03/2026

Private individuals who did not specify their gender (two private registrations) and gas-powered vehicles (two private registrations) are not shown separately for clarity reasons. The sum of the parts of the bar on the right gives the respective share of new private registrations in the pie chart on the left.

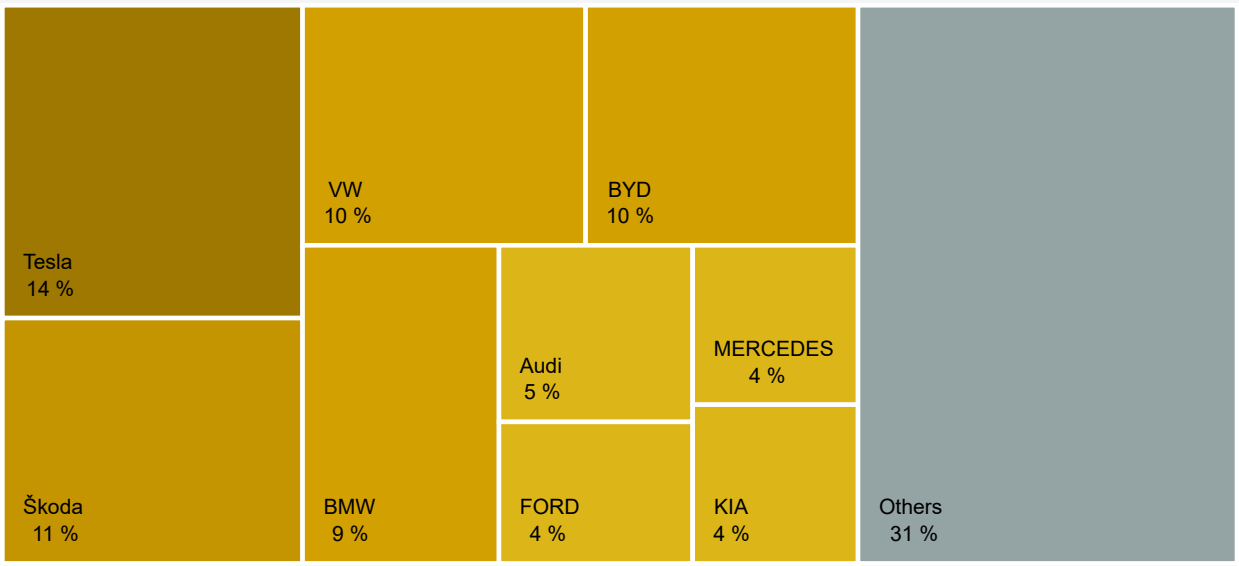
In the 1st quarter, 20.69 % of new cars were registered by male private individuals. 4.78 percentage points of these were BEV. Accordingly, 23.08 % of purchases by this group were for BEV.

## Best selling BEV passenger cars (M1) by model, 1st quarter 2026



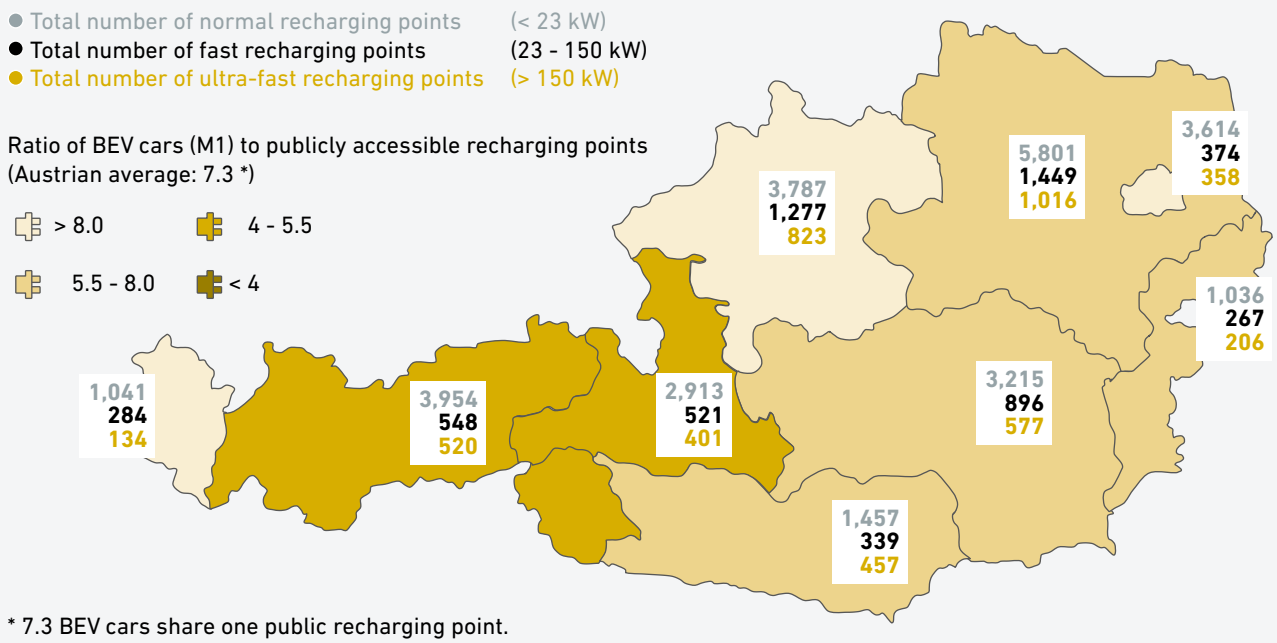

Source: Statistik Austria; Illustration: AustriaTech; Data status: 31/03/2026

## Best selling BEV passenger cars (M1) by brand, 1st quarter 2026




Source: Statistik Austria; Illustration: AustriaTech; Data status: 31/03/2026

## Publicly accessible recharging points per federal state, March 2026

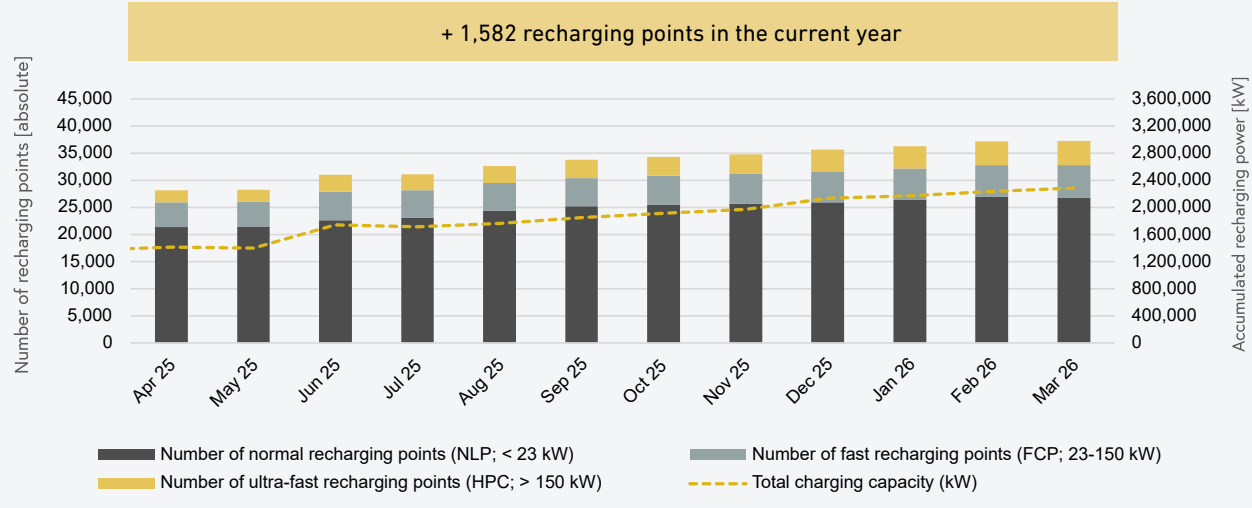



Source: E-Control, data cleansing by AustriaTech; Illustration: AustriaTech; Data status: 01/04/2026

Currently the Austrian recharging network consists of 26,818 normal recharging points, 5,955 fast recharging points and 4,492 ultra-fast recharging points, amounting to **37,265 publicly accessible recharging points** in total.

OLÉ - Austria's National Competence Center for E-Mobility supports the expansion of efficient recharging infrastructure in public spaces by improving framework conditions and funding programmes. OLÉ is committed to finding the right recharging infrastructure for the respective recharging scenario. To support the ramp-up, all forms of recharging infrastructure (e.g. smart home and workplace recharging points and high power recharging points on main routes) are needed.

## Publicly accessible recharging points and total recharging capacity per month, 2025-2026 **




Source: E-Control, data cleansing by AustriaTech; Illustration: AustriaTech; Data status: 01/04/2026

** Due to the entry into force of the Austrian 'Ladepunkt-Daten-Verordnung' and related changes in data collection, the 'Ladestellenverzeichnis' shows a significant increase in recharging points as of 2nd July 2025 compared to previous months.

# Imprint

## About

The monthly publication "E-Mobility in Austria Facts & Figures" is produced by AustriaTech in its role as National Competence Center for E-Mobility ("OLÉ - Österreichs Leitstelle für Elektromobilität"). As part of eMove Austria - the umbrella brand for e-mobility of BMIMI - the free and accessible publication offers a compact overview of current figures and developments. The National Competence Center is a hub and coordination point for the Austrian e-mobility initiatives.

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